# Form 990

Governance

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#### EXTENDED TO NOVEMBER 15, 2023 Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information. A For the 2022 calendar year, or tax year beginning and ending C Name of organization D Employer identification number POTTSTOWN CLUSTER OF RELIGIOUS Address COMMUNITIES Name change 23-1977722 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final 610-970-5995 57 NORTH FRANKLIN STREET 869,674. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ POTTSTOWN, PA 19464 H(a) Is this a group return App F Name and address of principal officer: ROBERTA BODY Yes X No for subordinates? .... SAME AS C ABOVE H(b) Are all subordinates included? \_\_\_\_\_ Yes \_\_\_\_ No (insert no.) Tax-exempt status: X 501(c)(3) 501(c) ( 4947(a)(1) or If "No," attach a list. See instructions WWW.POTTSTOWNCLUSTER.ORG H(c) Group exemption number Form of organization: X Corporation Trust L Year of formation: 1971 M State of legal domicile: PA Part I Summary Briefly describe the organization's mission or most significant activities: TRANSFORMS LIVES BY OFFERING BASIC NEEDS ASSISTANCE, SPIRITUAL GUIDANCE & SELF-SUFFICIENCY if the organization discontinued its operations or disposed of more than 25% of its net assets. 2 Check this box 13 3 Number of voting members of the governing body (Part VI, line 1a) 13 Number of independent voting members of the governing body (Part VI, line 1b) 4 4 29 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 .5 750 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 **Current Year** 9,574,574. 8,909,767. Contributions and grants (Part VIII, line 1h) 8 9 Program service revenue (Part VIII, line 2g) 875,544. 940,186. 1,461. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 474. 14,771. 2,780. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 10,453,372. 9,866,185. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ... 7,414,113. 7,887,049. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 1,193,167. 1,343,988. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) ..... 0. b Total fundraising expenses (Part IX, column (D), line 25) 1,027,661. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 867,348. 9,785,762. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 9,947,564.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign<br>Here | Signature of officer  ROBERTA BODY, PRESIDENT Type or print name and title | Roberta F. Dody                                  | Date 11 (15 2023                         |
|--------------|--|--|--|
| Paid         | Print/Type preparer's name RUTHANN J. WOLL, CPA                            | Preparer's signature  RUTHANN J. WOLL, CPA 11/14 | Check PTIN  1/23 sell-emoloyed P00647342 |
| Preparer     | Firm's name RKL LLP  |  | Firm's EIN 23-2108173                    |
| Use Only     | Firm's address 1330 BROADCASTIN  | IG ROAD  |  |
|              | WYOMISSING, PA 1   | 9610-6008  | Phone no.610-376-1595                    |
| May the I    | RS discuss this return with the preparer shown a                           | above? See instructions                          | X Yes No                                 |

LHA For Paperwork Reduction Act Notice, see the separate instructions. 232001 12-13-22

19 Revenue less expenses. Subtract line 18 from line 12

Net assets or fund balances. Subtract line 21 from line 20

20 Total assets (Part X, line 16)

Part II | Signature Block

21 Total liabilities (Part X, line 26)

80,423.

End of Year

2,685,057.

1,879,469.

805,588.

505,808.

821,678

799,046.

2,620,724.

**Beginning of Current Year** 

| Pa  | rt III Statement of Program Service Accomplishments  |
|-----|--|
|     | Check if Schedule O contains a response or note to any line in this Part III   |
| 1   | Briefly describe the organization's mission: THE PCRC TRANSFORMS LIVES BY OFFERING BASIC NEEDS ASSISTANCE,                                   |
|     | SPIRITUAL GUIDANCE, AND SELF-SUFFICIENCY PROGRAMS TO IMPROVE PEOPLE'S  |
|     | SOCIO-ECONOMIC STABILITY IN THE GREATER POTTSTOWN AREA THROUGH   |
|     | COOPERATION WITH OUR FAITH AND COMMUNITY PARTNERS.   |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the                                 |
|     | prior Form 990 or 990-EZ?  |
|     | If "Yes," describe these new services on Schedule O.   |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program services?                                 |
|     | If "Yes," describe these changes on Schedule O.  |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.         |
|     | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
|     | revenue, if any, for each program service reported.  |
| 4a  | (Code:) (Expenses \$1,736,461. including grants of \$1,133,135.) (Revenue \$\$   |
|     | HOUSING SUPPORT - THE CLUSTER WORKS TO HOUSE THOSE WHO ARE STREET  |
|     | HOMELESS OR LIVING IN A SHELTER WITH HOUSING FUNDING AND MANY SUPPORT  |
|     | SERVICES THAT WILL HELP THESE INDIVIDUALS AND FAMILIES MAINTAIN STABLE   |
|     | HOUSING. THE CLUSTER DOES THIS USING A MYRIAD OF FUNDING SOURCES THAT  |
|     | INCLUDE FEDERAL, STATE, AND LOCAL SUPPORT AND SUPPLEMENT WITH  |
|     | FUNDRAISING FROM FOUNDATIONS AND OTHER ORGANIZATIONS, IN ORDER TO OFFER  |
|     | AS MUCH HELP AS POSSIBLE. SUPPORT SERVICES INCLUDE:  |
|     | (1) EVICTION PREVENTION PCRC STAFF ATTENDED 1,288 HEARINGS TO PREVENT  |
|     | EVICTION.  |
|     | (2) RENT AND UTILITY SUPPORT PCRC STAFF PROVIDED FUNDING AND COACHING  |
|     | TO 1,050 HOUSEHOLDS OF PEOPLE AT RISK FOR BECOMING HOMELESS BY HELPING   |
| 4la | WITH BACK RENT AND OR UTILITIES.  (Code:) (Expenses \$ 906,219. including grants of \$) (Revenue \$)   |
| 4b  | (Code:) (Expenses \$906,219. including grants of \$) (Revenue \$) FOOD SERVICES - THE CLUSTER MET THE COMMUNITY'S FOOD NEEDS WITH ITS        |
|     | FOOD PANTRY, COMMUNITY MEALS, REDISTRIBUTION TO SMALLER AREA PANTRIES,   |
|     | AND NUMEROUS SPECIAL PROGRAMS FOR SENIORS AND SPECIAL EVENTS. THE  |
|     | CLUSTER COLLECTS DATA ON THOSE WHOM IT SERVES AND MANAGES FOOD AND   |
|     | PERSONAL CARE ITEMS THROUGH AN ONLINE ORDERING AND INVENTORY SYSTEM.   |
|     | ALSO PROVIDED IS A DELIVERY VAN FOR THOSE WHO ARE FOOD INSECURE BUT  |
|     | HAVE MOBILITY CHALLENGES. THE TOTAL NUMBERS THAT FOLLOW ARE A BRIEF  |
|     | SNAPSHOT OF FOOD INSECURE PEOPLE THE CLUSTER HAS SERVED. FOOD PANTRY   |
|     | SERVED 11,264 INDIVIDUALS, COMMUNITY MEALS SERVED 11,935 MEALS, POUNDS   |
|     | OF FOOD DISBURSED ENOUGH FOR 4,396 MEALS PER WEEK. THE CLUSTER   |
|     | CONTINUES TO SEEK FOOD INSECURE INDIVIDUALS AND FAMILIES WHO ARE IN  |
|     | NEED OF ASSISTANCE. IN 2022, 606 NEW HOUSEHOLDS WERE SERVED.   |
| 4c  | (Code:) (Expenses \$6, 802, 989 . including grants of \$6, 280, 978 . ) (Revenue \$)   |
|     | TOOLS TO THRIVE - THE CLUSTER CONTINUES TO OFFER ONE-ON-ONE COACHING TO  |
|     | FOOD PANTRY CLIENTS AND COMMUNITY MEMBERS WILLING TO MAKE A COMMITMENT   |
|     | TO FIND NEW WAYS TO WORK TOWARD INCREASED SELF-SUFFICIENCY. THIS   |
|     | INDIVIDUALIZED PROGRAM HAS A SMALL NUMBER OF PARTICIPANTS, BUT CAN BE  |
|     | TRANSFORMATIVE FOR THOSE WHO MAKE THE COMMITMENT. THE CLUSTER HAS  |
|     | HELPED CLIENTS SECURE BETTER JOBS, MOVE TO SAFER APARTMENTS, EXPLORE TRAINING FOR A BETTER FUTURE, AND OTHER OPPORTUNITIES.                  |
|     | TRAINING FOR A BETTER FUTURE, AND OTHER OPPORTUNITIES.   |
|     |  |
|     |  |
|     |  |
|     |  |
| 4d  | Other program services (Describe on Schedule O.)   |
|     | (Expenses S including grants of S ) (Revenue S )   |
| 4e  | Total program service expenses 9,445,669.  |
|     | 000  |

Part IV Checklist of Required Schedules

|     |   |           | Yes      | No       |
|-----|---|-----------|----------|----------|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?   |           |          |          |
|     | If "Yes," complete Schedule A   | _1_       | Х        |          |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions   | 2         | X        |          |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for   |           |          |          |
|     | public office? If "Yes," complete Schedule C, Part I  | 3         |          | X        |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect  |           |          |          |
|     | during the tax year? If "Yes," complete Schedule C, Part II   | 4         |          | <u>X</u> |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or  |           |          |          |
|     | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III   | 5         |          | <u>X</u> |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to   |           |          |          |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6         |          | <u>X</u> |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,   |           |          |          |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | 7         |          | <u>X</u> |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete  |           |          |          |
|     | Schedule D, Part III  | 8         |          | <u>X</u> |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for   |           |          |          |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?   |           |          |          |
|     | If "Yes," complete Schedule D, Part IV  | 9         |          | <u> </u> |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments  |           |          |          |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V   | 10        |          | <u>X</u> |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X,  | Barra.    | 3.1      |          |
|     | as applicable.  | 12/27     |          |          |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,   |           | 1        |          |
|     | Part VI   | 11a       | Х        |          |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total  |           |          |          |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b       |          | <u>X</u> |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total   |           |          | 7.7      |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c       |          | X        |
| d   | 5 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -   |           |          | 3.7      |
| _   | Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d       |          | X        |
|     | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e       |          | X        |
| '   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses   |           | v.       |          |
| 100 | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | 11f       | <u> </u> | _        |
| 120 |   |           | х        |          |
| Ь   | Schedule D, Parts XI and XII  | 12a       | ^        |          |
| J   |   | 401       |          | Х        |
| 13  | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                    | 12b       |          | X        |
|     | Did the organization maintain an office, employees, or agents outside of the United States?   | 13<br>14a |          | X        |
| h   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,   | 142       |          |          |
| ~   | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000  |           |          |          |
|     | or more? If "Yes," complete Schedule F, Parts I and IV  | 14b       |          | X        |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any   |           |          |          |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV  | 15        |          | Х        |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to  | .5        |          |          |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV   | 16        |          | Х        |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,   | .5        |          | <u> </u> |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  | 17        |          | Х        |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  |           |          |          |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II   | 18        | x        |          |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? // "Yes."  |           |          |          |
|     | complete Schedule G, Part III   | 19        |          | Х        |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a       |          | <u>x</u> |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b       |          |          |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or   |           |          |          |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | 21        |          | Х        |
|     |   |           |          |          |

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|      | Commission  |          | Yes  | No        |
|------|---|----------|------|-----------|
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on   |          | 103  | 140       |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22       | х    |           |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current   |          |      |           |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete  |          |      |           |
|      | Schedule J  | 23       |      | Х         |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the   |          |      |           |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete  |          |      |           |
|      | Schedule K. If "No," go to line 25a   | 24a      |      | Х         |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b      |      |           |
| C    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease  |          |      |           |
|      | any tax-exempt bonds?   | 24c      |      |           |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d      |      |           |
| 25a  | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  |          |      |           |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a      |      | X         |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and  |          |      |           |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete   |          |      | ۱         |
|      | Schedule L, Part I  | 25b      |      | X         |
| 26   | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current   |          |      |           |
|      | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%   |          |      | Į         |
| 07   | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II  | 26       |      | X         |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled |          |      |           |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27       |      | х         |
| 28   | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,  | 21       |      | Table 1   |
|      | instructions for applicable filing thresholds, conditions, and exceptions):   | 1 Fg     |      |           |
| а    | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If  |          |      | HE COLUMN |
|      | "Yes," complete Schedule L, Part IV   | 28a      |      | х         |
| b    | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV   | 28b      |      | Х         |
|      | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If  |          |      |           |
|      | "Yes," complete Schedule L, Part IV   | 28c      |      | х         |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29       | Х    |           |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation   |          |      |           |
|      | contributions? If "Yes," complete Schedule M  | 30       |      | X         |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31       |      | Х         |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete  |          |      |           |
|      | Schedule N, Part II   | 32       |      | X         |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations  |          |      |           |
|      | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33       | _    | X         |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and   |          |      | ,,        |
|      | Part V, line 1  | 34       |      | X         |
|      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a      | _    | Х         |
| D    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity   | 051      |      |           |
| 36   | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                                     | 35b      |      |           |
| 30   | If "Yes," complete Schedule R, Part V, line 2   | 36       |      | x         |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization  | 30       |      |           |
| ٠.   | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  | 37       |      | x         |
| 38   | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  | <u> </u> |      |           |
|      | Note: All Form 990 filers are required to complete Schedule O   | 38       | х    |           |
| Pai  | t V Statements Regarding Other IRS Filings and Tax Compliance   |          |      |           |
|      | Check if Schedule O contains a response or note to any line in this Part V  |          |      |           |
|      |   |          | Yes  | No        |
| 1a   | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  | X.       |      | Works.    |
| b    | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0  | reily.   | 34   | 1,5       |
| C    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  | THE P    | 1188 |           |
|      | (gambling) winnings to prize winners?   | 1c       | X    |           |

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| 10 uces | Statements Hogarding Strict Into Filings and Tax Compilance (continued)   |       |             | _    |
|---------|---|-------|-------------|------|
| 2-      | Enter the number of appleance was add as Form WO Towns W. L. C. W. L. T. C. L.  |       | Yes         | No   |
| za      | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 29   | 33    | 10.3        |      |
| b       |   |       | 77          |      |
| 3a      | Did the organization have unrelated business green income of \$1,000 common duties the control of | 2b    | X           | v    |
| b       | KIIVIII 3 CI-J-E- 000 T ( III )   | 3a    | _           | X    |
|         | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a   | 3b    |             |      |
|         | financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 5. I  |             | Х    |
| b       | If "Yes," enter the name of the foreign country   | 4a    | J. E. C. J. | ^    |
| ~       | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   | 389   | 57          |      |
| 5a      | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 5a    |             | Х    |
| b       | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  | 5b    |             | X    |
| С       | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c    |             | 21   |
| 6a      | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit   | 30    |             |      |
|         | any contributions that were not tax deductible as charitable contributions?   | 6a    |             | Х    |
| b       | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts  | Ua    |             |      |
|         | were not tax deductible?  | 6b    |             |      |
| 7       | Organizations that may receive deductible contributions under section 170(c).   | 0.0   | - 105       |      |
| а       | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?   | 7a    |             | Х    |
| b       | If "Yes," did the organization notify the donor of the value of the goods or services provided?   | 7b    |             |      |
| С       | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required   | ~     |             |      |
|         | to file Form 8282?  | 7c    |             | Х    |
| d       | If "Yes," indicate the number of Forms 8282 filed during the year   | 8017  |             | CHI/ |
| е       | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | 7e    |             | Х    |
| f       | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  | 7f    |             | Х    |
| g       | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  | 7g    | N/          | A    |
| h       | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  | 7h    | N/          | A    |
| 8       | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the  |       |             | 80   |
|         | sponsoring organization have excess business holdings at any time during the year?  N/A   | 8     |             |      |
| 9       | Sponsoring organizations maintaining donor advised funds.   |       | 89-1        | 170  |
| а       | Did the sponsoring organization make any taxable distributions under section 4966?  N/A   | 9a    |             |      |
| b       | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? N/A   | 9b    |             |      |
| 10      | Section 501(c)(7) organizations. Enter:   | 125   |             |      |
| a       | Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a  |       | Ju84        |      |
|         | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities   |       | 9           |      |
| 11      | Section 501(c)(12) organizations. Enter:  |       |             |      |
|         | Gross income from members or shareholders N/A 11a   | - 1   | 10          |      |
| D       | Gross income from other sources. (Do not net amounts due or paid to other sources against   | Nec i |             |      |
| 100     | amounts due or received from them.)   |       | 40          | 70 3 |
|         | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year   | 12a   | 03/61       |      |
|         | Section 501(c)(29) qualified nonprofit health insurance issuers.  | 111   | 20.8        |      |
|         | and the first of the control of the   | 10-   |             |      |
| _       | Note: See the instructions for additional information the organization must report on Schedule O.   | 13a   | J. L.       | 8    |
| h       | Enter the amount of reserves the organization is required to maintain by the states in which the  |       |             |      |
| _       | organization is licensed to issue qualified health plans  | W. C. | 300         |      |
| С       | Enter the amount of reserves on hand  | Tall. |             |      |
| 14a     | Did the exemplestic manner of the control of the co  | 14a   |             | X    |
|         | (4 IIV - III - '1 Cl. I - E - 700 t   | 14b   |             |      |
| 15      | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or   |       | _           |      |
|         | excess parachute payment(s) during the year?  | 15    |             | Х    |
|         | If "Yes," see the instructions and file Form 4720, Schedule N.  | 1/2   | -           | 1972 |
|         | Is the organization an educational institution subject to the section 4968 excise tay on not investment income?   | 16    |             | X    |
|         | If "Yes," complete Form 4720, Schedule O.   | X 1   | 377         | 20   |
|         | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities   |       |             |      |
|         | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? N/A  | 17    |             |      |
|         | If "Yes," complete Form 6069.   | 13 15 | 811         | 53   |

Form 990 (2022) COMMUNITIES Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI X Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year 13 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. b Enter the number of voting members included on line 1a, above, who are independent 13 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? X 2 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Х 6 Did the organization have members or stockholders? X 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? X b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b X Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? X 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a X b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b X c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy? X 13 14 Did the organization have a written document retention and destruction policy? X 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official X Other officers or key employees of the organization X 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? Х 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed PA Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website X Another's website X Upon request Other (explain on Schedule O) 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial

statements available to the public during the tax year.

<u>CORPORATION - 610-970-5995</u>

57 NORTH FRANKLIN STREET, POTTSTOWN,

State the name, address, and telephone number of the person who possesses the organization's books and records

19464

#### Form 990 (2022)

COMMUNITIES

\*\*-\*\*\*7722

Page 7

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
   List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
   Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

  See the instructions for the order in which to list the persons above.

| (A)                                | (B)               | (C)                           |   |          |              |                              |        | (D)             | (E)                           | (F)                |  |
|------------------------------------|-------------------|-------------------------------|---|----------|--------------|------------------------------|--------|-----------------|-------------------------------|--------------------|--|
| Name and title                     | Average           | (do                           | not c   | Pos      |              |                              | опе    | Reportable      | Reportable                    | Estimated          |  |
|                                    | hours per         |                               | box, unless person is both an officer and a director/trustee) |          |              |                              |        | compensation    | compensation                  | amount of          |  |
| 1 2                                | week<br>(list any | -                             | TTT   |          |              | Г                            | Ĺ      | from the        | from related<br>organizations | other compensation |  |
|                                    | hours for         | direct                        |   |          |              | l_                           |        | organization    | (W-2/1099-MISC/               | from the           |  |
|                                    | related           | tee or                        | stee  |          |              | ensate                       |        | (W-2/1099-MISC/ | 1099-NEC)                     | organization       |  |
| 8                                  | organizations     | l trust                       | nal trı   |          | loyee        | ompe at                      |        | 1099-NEC)       |                               | and related        |  |
|                                    | below<br>line)    | ndividual trustee or director | Institutional trustee   | Officer  | Кеу етріоуев | Highest compensated employee | Former |                 |                               | organizations      |  |
| (1) BARBARA WILHELMY               | 40.00             | Ĕ                             | <u> </u>  | Of       | δ.           | 宝玉                           | 6      |                 |                               |                    |  |
| EXECUTIVE DIRECTOR                 | 10.00             |                               |   | х        |              |                              |        | 103,748.        | 0.                            | 20,672.            |  |
| (2) ROBERTA BODY                   | 10.00             |                               | П   |          |              |                              |        |                 |                               |                    |  |
| PRESIDENT                          |                   | x                             |   | х        |              |                              |        | 0.              | 0.                            | 0.                 |  |
| (3) JILL DENNIN                    | 2.00              |                               |   |          |              |                              |        |                 |                               |                    |  |
| VICE PRESIDNT                      |                   | x                             |   | X        |              |                              |        | 0.              | 0.                            | 0.                 |  |
| (4) JEANETTEE HASSIS               | 5.00              |                               |   |          |              |                              |        |                 |                               |                    |  |
| TREASURER                          |                   | X                             |   | X        |              |                              |        | 0.              | 0.                            | 0.                 |  |
| (5) ELIZABETH PETERS               | 3.00              |                               |   |          |              |                              |        |                 |                               |                    |  |
| SECRETARY                          |                   | X                             |   | Х        |              | _                            |        | 0.              | 0.                            | 0.                 |  |
| (6) REV JOSHUA M. CALER            | 2.00              |                               |   |          |              |                              |        |                 |                               | ~                  |  |
| BOARD MEMBER                       |                   | X                             |   |          |              | _                            |        | 0.              | 0.                            | 0.                 |  |
| (7) JUDITH L. WATTS, ESQUIRE       | 2.00              |                               |   |          |              |                              |        |                 |                               |                    |  |
| BOARD MEMBER                       |                   | X                             |   |          |              | _                            |        | 0.              | 0.                            | 0.                 |  |
| (8) MATT GREEN                     | 2.00              |                               |   |          |              | 1                            |        |                 |                               |                    |  |
| BOARD MEMBER                       |                   | X                             | _   | _        | _            | _                            |        | 0.              | 0.                            | 0.                 |  |
| (9) DAVID KAPLAN                   | 2.00              |                               |   |          |              |                              |        |                 |                               | _                  |  |
| BOARD MEMBER                       | <b>—</b>          | X                             | _   | _        | _            | _                            | _      | 0.              | 0.                            | 0.                 |  |
| (10) BOB LARKIN                    | 2.00              | ١                             |   |          |              | 1                            |        |                 |                               |                    |  |
| BOARD MEMBER                       | 2 00              | X                             | _   | _        | _            | $\vdash$                     | _      | 0.              | 0.                            | 0.                 |  |
| (11) EDWARD MURRAY<br>BOARD MEMBER | 2.00              | X                             |   |          |              |                              |        |                 |                               | _                  |  |
| : <del></del>                      | 2.00              | <u> </u>                      | $\vdash$  | _        | -            | ⊢                            | -      | 0.              | 0.                            | 0.                 |  |
| (12) RICH NEWELL<br>BOARD MEMBER   | 2.00              | x                             |   |          |              |                              |        | 0.              | 0.                            | 0.                 |  |
| (13) ROBERT RETTINGER              | 2.00              | ^                             | $\vdash$  | _        | _            | ┝                            | -      | 0.              | 0.                            | 0.                 |  |
| BOARD MEMBER                       | 2.00              | x                             |   |          |              |                              |        | 0.              | 0.                            | 0.                 |  |
| (14) JANET SIMMONS                 | 2.00              | ₽                             |   |          | -            | ┢                            | Н      | 0.              | 0.                            | 0.                 |  |
| BOARD MEMBER                       | 2.00              | x                             |   |          |              |                              |        | 0.              | 0.                            | 0.                 |  |
|                                    |                   | ^                             | $\vdash$  | $\vdash$ | $\vdash$     | $\vdash$                     | Н      | · ·             |                               | <u> </u>           |  |
|                                    |                   |                               |   |          |              |                              |        |                 |                               |                    |  |
| -                                  |                   |                               |   |          | Γ            |                              | Г      |                 |                               |                    |  |
| »                                  |                   |                               |   |          |              | _                            | _      |                 |                               |                    |  |
|                                    |                   |                               |   |          |              |                              |        |                 |                               | 2                  |  |
|                                    |                   |                               | I   |          | l            | 1                            | 1      |                 |                               |                    |  |

## POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

| Form 990 (2022) COMMUNIT   |   |   |                       |         |              |                                 |        |  | **_**  | 772    | 2  | age 8         |
|--|---|---|-----------------------|---------|--------------|---------------------------------|--------|--|--|--------|--|---------------|
| Part VII   Section A. Officers, Directors, Trus  | tees, Key Emp   | loye  | es,                   | and     | Hig          | hes                             | t C    | ompensated Employee                          | s (continued)  |        |  |               |
| (A)<br>Name and title  | (B) Average hours per week (list any                    | Average hours per week Position (do not check more than or box, unless person is both officer and a director/truste |                       |         |              |                                 |        | ( <b>D)</b> Reportable compensation from the | (E) Reportable compensation from related organizations | 1      | (F) Estimated amount of other compensation |               |
|  | hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensaled<br>employee | Former | organization<br>(W-2/1099-MISC/<br>1099-NEC) | (W-2/1099-MISC)<br>1099-NEC)                           | o      | from ti<br>rganiza<br>Ind rela<br>ganiza   | ition<br>ited |
| ₩ -  |   |   |                       |         |              |                                 |        |  |  |        |  |               |
|  |   |   | 4                     | -       |              |                                 |        |  |  |        |  |               |
| 260  |   |   |                       |         |              |                                 |        |  | : 6  |        |  |               |
|  |   |   |                       |         |              |                                 |        |  |  |        |  |               |
| F) 28  |   |   |                       |         |              |                                 |        |  |  |        |  |               |
|  |   |   | 4                     | -       |              |                                 |        |  |  | +      |  |               |
|  |   |   | +                     | -       |              |                                 |        |  |  | +      |  |               |
| 1b Subtotal  |   |   |                       |         | !            |                                 | _      | 103,748.                                     | 0  |        | 20.6                                       | 72.           |
| c Total from continuation sheets to Part VII<br>d Total (add lines 1b and 1c)                  | , Section A   |   |                       |         |              |                                 |        | 103,748.                                     | 0  | •)     | 20,6                                       | 0.            |
| Total number of individuals (including but no compensation from the organization               | ot limited to the                                       | ose li  | isted                 | abo     | ove)         | who                             | re     | ceived more than \$100,                      | 000 of reportable                                      |        | T.v.                                       | 1             |
| 3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for su  |   |   | -                     | -       | -            |                                 | _      |  | •  | 3      | Yes  | No<br>X       |
| For any individual listed on line 1a, is the sure and related organizations greater than \$150 | m of reportable   | e cor   | nper                  | ısat    | ion          | and                             | oth    | er compensation from th                      | ne organization  | 1 24   |  | X             |
| 5 Did any person listed on line 1a receive or a<br>rendered to the organization? If "Yes." com | ccrue compen  | satio   | n fro                 | m a     | any i        | unrel                           | ate    | d organization or individ                    |  | . 5    |  | х             |
| Section B. Independent Contractors  1 Complete this table for your five highest cor            | npensated inde  | epen  | dent                  | t coi   | ntra         | ctors                           | s th   | at received more than \$                     | 100,000 of comper                                      | sation | from                                       |               |
| the organization. Report compensation for the (A)  |   | •   |                       |         |              |                                 |        | ·  |  |        | (C)  |               |
| Name and business  | address   | NO  | NE                    |         |              |                                 | 1      | Description of s                             | ervices  |        | ensatio                                    | on            |
|  |   |   |                       |         |              |                                 | 1      |  | 2  |        |  | -             |
|  |   |   |                       |         |              |                                 |        |  |  |        |  |               |
|  |   |   |                       |         |              |                                 |        | 0  |  |        |  |               |
| A 711  |   |   |                       |         |              |                                 |        |  |  |        |  |               |
| 2 Total number of independent contractors (in<br>\$100,000 of compensation from the organiz    | -   | t lim   | ited                  | to th   | hose<br>0    |                                 | ed a   | above) who received mo                       | ore than   |        |  |               |

COMMUNITIES \*\*-\*\*\*7722 Page 9 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Related or exempt Unrelated Revenue excluded Total revenue function revenue business revenue from tax under sections 512 - 514 , Grants mounts 51,250. 1 a Federated campaigns **b** Membership dues 1b 38,154. c Fundraising events 1c d Related organizations 7,579,088. e Government grants (contributions) f All other contributions, gifts, grants, and 1,241,275. similar amounts not included above .... 641,441. g Noncash contributions included in lines 1a-1f 8,909,767. h Total. Add lines 1a-1f Business Code 900099 940,186. 2 a MONTGOMERY COUNTY 940,186. Program Service Revenue f All other program service revenue 940,186. g Total. Add lines 2a-2f Investment income (including dividends, interest, and other similar amounts) 1,461. 1,461. Income from investment of tax-exempt bond proceeds Royalties ..... (i) Real (ii) Personal 6 a Gross rents 6a **b** Less: rental expenses .... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a b Less: cost or other basis and sales expenses ....... Other Revenue c Gain or (loss) \_\_\_\_\_\_\_7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ \_\_\_\_\_ 38,154. of contributions reported on line 1c). See Part IV, line 18 489 **b** Less: direct expenses 8b -3,489. -3,489. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 9a **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances 10a **b** Less: cost of goods sold 10b c Net income or (loss) from sales of inventory **Business Code** 11 a MISC. REVENUE-RELATED-18,260. 900099 18,260. d All other revenue

18,260.

940,186.

9,866,185.

0.

e Total. Add lines 11a-11d

Total revenue. See instructions

Form 990 (2022) COMMUNITIES
Part IX Statement of Functional Expenses

| 360 | ion 501(c)(3) and 501(c)(4) organizations must compl<br>Check if Schedule O contains a respons  |                       |                                    | npiete column (A).                        |                                |
|-----|---|-----------------------|------------------------------------|---|--------------------------------|
|     | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses |
| 1   | Grants and other assistance to domestic organizations   |                       |                                    |   | SERVICE STREET                 |
|     | and domestic governments. See Part IV, line 21  | 1                     |                                    |   |                                |
| 2   | Grants and other assistance to domestic   |                       |                                    |   |                                |
|     | individuals. See Part IV, line 22   | 7,414,113.            | 7,414,113.                         |   |                                |
| 3   | Grants and other assistance to foreign  | 2                     |                                    |   |                                |
|     | organizations, foreign governments, and foreign   |                       |                                    |   | and the second                 |
|     | individuals. See Part IV, lines 15 and 16   |                       |                                    |   |                                |
| 4   | Benefits paid to or for members   |                       |                                    |   |                                |
| 5   | Compensation of current officers, directors,  |                       |                                    |   |                                |
|     | trustees, and key employees   | 124,420.              | 102,094.                           | 3,739.                                    | 18,587                         |
| 6   | Compensation not included above to disqualified   |                       |                                    |   |                                |
|     | persons (as defined under section 4958(f)(1)) and   |                       |                                    |   |                                |
|     | persons described in section 4958(c)(3)(B)  |                       |                                    |   |                                |
| 7   | Other salaries and wages  | 1,022,152.            | 835,470.                           | 33,179.                                   | 153,503                        |
| 8   | Pension plan accruals and contributions (include  | 40.045                | 4.4.4.4                            |   |                                |
|     | section 401(k) and 403(b) employer contributions)   | 18,243.               | 13,814.                            | 1,668.                                    | 2,761                          |
| 9   | Other employee benefits   | 71,762.               | 55,808.                            | 1,966.                                    | 13,988                         |
| 10  | Payroll taxes   | 107,411.              | 89,862.                            | 1,928.                                    | 15,621                         |
| 11  | Fees for services (nonemployees):   |                       |                                    |   |                                |
| a   | Management  |                       |                                    |   |                                |
| b   | Legal   | 20 150                | 22 461                             | 726                                       | 4 062                          |
| C   | Accounting  | 38,150.               | 32,461.                            | 726.                                      | 4,963                          |
| d   | Lobbying  |                       |                                    | OF THE SECTION                            |                                |
|     | Professional fundraising services. See Part IV, line 17   |                       |                                    |   |                                |
| f   | Other. (If line 11g amount exceeds 10% of line 25,  |                       |                                    |   |                                |
| g   | column (A), amount, list line 11g expenses on Sch O.)   | 82,669.               | 70,339.                            | 1 574                                     | 10 756                         |
| 12  | Advertising and promotion   | 02,009.               | 70,339.                            | 1,574.                                    | 10,756                         |
| 13  |   | 29,322.               | 19,351.                            | 7,099.                                    | 2,872                          |
| 14  | Office expenses   | 32,278.               | 21,301.                            | 7,814.                                    | 3,163                          |
| 15  | Royalties   | 54,270.               | 21,301.                            | 7,014.                                    | 3,103                          |
| 16  | Occupancy   | 84,356.               | 63,283.                            | 11,540.                                   | 9,533                          |
| 17  | Travel  | 13,793.               | 13,313.                            | 480.                                      | 9,000                          |
| 18  | Payments of travel or entertainment expenses  | 23,7331               | 13,313.                            | 400.                                      |                                |
|     | for any federal, state, or local public officials   |                       |                                    |   |                                |
| 19  | Conferences, conventions, and meetings  | 5,591.                | 120.                               | 3,291.                                    | 2,180                          |
| 20  | Interest  | 070221                |                                    | 372321                                    | 2,100                          |
| 21  | Payments to affiliates  |                       |                                    |   |                                |
| 22  | Depreciation, depletion, and amortization   | 51,345.               | 45,785.                            | 4,313.                                    | 1,247                          |
| 23  | Insurance   | 15,045.               | 9,169.                             | 4,198.                                    | 1,678                          |
| 24  | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) |                       |                                    |   |                                |
| а   | FOOD  | 655,287.              | 655,283.                           | 4.  |                                |
| b   | PROGRAM SUPPLIES  | 9,127.                | 3,560.                             | 1,627.                                    | 3,940                          |
| c   | STAFF TRAINING & DUES   | 6,142.                | 518.                               | 2,623.                                    | 3,001                          |
| d   |   | -,                    | 3231                               | 2,023.                                    | 3,001                          |
|     | All other expenses  | 4,556.                | 25.                                | 1,850.                                    | 2,681                          |
| 25  | Total functional expenses. Add lines 1 through 24e  | 9,785,762.            | 9,445,669.                         | 89,619.                                   | 250,474                        |
| 26  | Joint costs. Complete this line only if the organization  |                       |                                    | ,   |                                |
|     | reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.   |                       |                                    |   |                                |
|     | Check here if following SOP 98-2 (ASC 958-720)  |                       |                                    |   |                                |

Part X | Balance Sheet

| Par         | rt X       | Balance Sheet  |                                 |   |                           |
|-------------|------------|--|---------------------------------|---|---------------------------|
|             |            | Check if Schedule O contains a response or note to any line in this Part X                     |                                 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |                           |
|             |            |  | <b>(A)</b><br>Beginning of year |   | <b>(B)</b><br>End of year |
|             | 1          | Cash - non-interest-bearing  | 866,231.                        | 1                                       | 356,967                   |
|             | 2          | Savings and temporary cash investments   | 653,902.                        | 2                                       | 1,354,089                 |
|             | 3          | Pledges and grants receivable, net   |                                 | 3                                       |                           |
|             | 4          | Accounts receivable, net   | 294,576.                        | 4                                       | 193,157                   |
|             | 5          | Loans and other receivables from any current or former officer, director,                      |                                 | 1.8.                                    |                           |
|             |            | trustee, key employee, creator or founder, substantial contributor, or 35%                     |                                 |   |                           |
|             |            | controlled entity or family member of any of these persons                                     |                                 | 5                                       |                           |
|             | 6          | Loans and other receivables from other disqualified persons (as defined                        |                                 | 181                                     |                           |
|             |            | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)                      |                                 | 6                                       |                           |
| 2           | 7          | Notes and loans receivable, net  |                                 | 7                                       |                           |
| Assets      | 8          | Inventories for sale or use  |                                 | 8                                       |                           |
| ۲           | 9          | Prepaid expenses and deferred charges  | 4,426.                          | 9                                       | 2,564                     |
|             | 10a        | Land, buildings, and equipment: cost or other  |                                 |   |                           |
|             |            | basis. Complete Part VI of Schedule D 10a 1,172,606.   |                                 | Accept.                                 |                           |
|             | b          | Less: accumulated depreciation 10b 398,326.  | 801,396.                        | 10c                                     | 774,280                   |
|             | 11         | Investments - publicly traded securities   | - 3                             | 11                                      | 11                        |
| - 1         | 12         | Investments - other securities. See Part IV, line 11   |                                 | 12                                      |                           |
|             | 13         | Investments - program-related. See Part IV, line 11  |                                 | 13                                      |                           |
|             | 14         | Intangible assets  |                                 | 14                                      |                           |
| - 1         | 15         | Other assets. See Part IV, line 11   | 193.                            | 15                                      | 4,000                     |
| -           | 16         | Total assets. Add lines 1 through 15 (must equal line 33)                                      | 2,620,724.                      | 16                                      | 2,685,057                 |
| - 1         | 17         | Accounts payable and accrued expenses  | 42,591.                         | 17                                      | 65,883                    |
| - 1         | 18         | Grants payable   |                                 | 18                                      |                           |
| - 1         | 19         | Deferred revenue   | 779,087.                        | 19                                      | 739,705                   |
|             | 20         | Tax-exempt bond liabilities  |                                 | 20                                      |                           |
| - 1         | 21         | Escrow or custodial account liability. Complete Part IV of Schedule D                          |                                 | 21                                      |                           |
| es          | 22         | Loans and other payables to any current or former officer, director,                           |                                 |   |                           |
| إ إ         |            | trustee, key employee, creator or founder, substantial contributor, or 35%                     |                                 |   |                           |
| Liabilities |            | controlled entity or family member of any of these persons                                     |                                 | 22                                      |                           |
| - [         |            | Secured mortgages and notes payable to unrelated third parties                                 |                                 | 23                                      |                           |
|             |            | Unsecured notes and loans payable to unrelated third parties                                   |                                 | 24                                      |                           |
|             | 25         | Other liabilities (including federal income tax, payables to related third                     |                                 |   |                           |
|             |            | parties, and other liabilities not included on lines 17-24). Complete Part X                   |                                 |   |                           |
|             | 26         | of Schedule D  | 821,678.                        | 25                                      | 90E E99                   |
| $\dashv$    | 20         | Total liabilities. Add lines 17 through 25  Organizations that follow FASB ASC 958, check here | 021,070.                        | 26                                      | 805,588                   |
| g           |            | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.      |                                 |   |                           |
| ğ           | 27         | Net assets without donor restrictions  | 1,746,454.                      | 07                                      | 1,676,774                 |
| <u>a</u>    | 28         | Net assets with donor restrictions   | 52,592.                         | 27                                      | 202,695                   |
| 틸           |            | Organizations that do not follow FASB ASC 958, check here                                      | 32,332.                         | 28                                      | 202,093                   |
| 호           |            | and complete lines 29 through 33.  |                                 |   |                           |
| 5           |            | Capital stock or trust principal, or current funds   |                                 | 20                                      |                           |
| ets         | 30         | Paid-in or capital surplus, or land, building, or equipment fund                               |                                 | 29                                      |                           |
| SS          | 31         | Retained earnings, endowment, accumulated income, or other funds                               |                                 | 30                                      |                           |
| انة         | <b>.</b> . | notanios carringo, endowinent, accumulated income, or other lunds                              |                                 | 31                                      |                           |
|             | 32         | Total net assets or fund balances  | 1,799,046.                      | 32                                      | 1,879,469                 |

Form **990** (2022)

# POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

Form 990 (2022) Page 12 Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI Total revenue (must equal Part VIII, column (A), line 12) 9,866,185 9,785,762. Total expenses (must equal Part IX, column (A), line 25) 2 2 80,423. Revenue less expenses. Subtract line 2 from line 1 3 3 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 799,046. 4 4 5 Net unrealized gains (losses) on investments 5 6 Donated services and use of facilities 6 7 Investment expenses 7 Prior period adjustments 8 8 0. 9 Other changes in net assets or fund balances (explain on Schedule O) 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 1,879,469. column (B)) 10 Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Yes No Accounting method used to prepare the Form 990: Cash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. X 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Consolidated basis Separate basis Both consolidated and separate basis b Were the organization's financial statements audited by an independent accountant? X 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c X If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? 3a b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

Form 990 (2022)

#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization POTTSTOWN CLUSTER OF RELIGIOUS
COMMUNITIES

Employer identification number \*\*-\*\*\*7722

| P   | art I  | Reason for Public   | Charity Status.        | (All organizations must of                         | complete t       | his part.) S    | See instructions.          |                            |  |  |  |  |
|-----|--------|---|------------------------|--|------------------|-----------------|----------------------------|----------------------------|--|--|--|--|
| The | organ  | ization is not a private found  | dation because it is:  | (For lines 1 through 12, c                         | heck only        | one box.)       |                            |                            |  |  |  |  |
| 1   |        | A church, convention of ch  |                        |  |                  |                 | 1)(A)(i).                  |                            |  |  |  |  |
| 2   |        | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)   |                        |  |                  |                 |                            |                            |  |  |  |  |
| 3   |        | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).   |                        |  |                  |                 |                            |                            |  |  |  |  |
| 4   | 一      | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,                              |                        |  |                  |                 |                            |                            |  |  |  |  |
| •   | _      | city, and state:  | -anon oporatos in oc   | injuriodon with a nospital                         | described        | iiii Sectio     | ni irotojtijtajtiij. Enter | the nospital's name,       |  |  |  |  |
| 5   |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
| 3   | ш      | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) |                        |  |                  |                 |                            |                            |  |  |  |  |
| _   |        |   | ,                      |  |                  |                 |                            |                            |  |  |  |  |
| ь   |        | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  |                        |  |                  |                 |                            |                            |  |  |  |  |
| 7   | X      | governmental unit of norm the general public described in   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | section 170(b)(1)(A)(vi). (Complete Part II.)   |                        |  |                  |                 |                            |                            |  |  |  |  |
| 8   | =      | A community trust describe  |                        |  |                  |                 |                            | 3                          |  |  |  |  |
| 9   | $\Box$ | An agricultural research org  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | or university or a non-land-  | grant college of.agric | culture (see instructions).                        | Enter the i      | name, city      | , and state of the college | e or                       |  |  |  |  |
|     | _      | university:   |                        |  |                  |                 |                            |                            |  |  |  |  |
| 10  |        | An organization that norma  | ally receives (1) more | than 33 1/3% of its supp                           | ort from c       | ontribution     | ns, membership fees, an    | d gross receipts from      |  |  |  |  |
|     |        | activities related to its exer  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | income and unrelated busin  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | See section 509(a)(2). (Co  |                        |  |                  |                 |                            | ,                          |  |  |  |  |
| 11  |        | An organization organized   | and operated exclus    | ively to test for public sa                        | fety. See        | section 50      | 09(a)(4).                  |                            |  |  |  |  |
| 12  |        | An organization organized   |                        |  |                  |                 |                            | purposes of one or         |  |  |  |  |
|     |        | more publicly supported or  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | lines 12a through 12d that  |                        |  |                  |                 |                            |                            |  |  |  |  |
| а   |        | Type I. A supporting orga   |                        |  |                  |                 |                            | aivina                     |  |  |  |  |
|     |        | the supported organization  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | organization. You must o  |                        |  |                  |                 |                            |                            |  |  |  |  |
| b   |        | Type II. A supporting org   |                        |  | tion with its    | s supporte      | ed organization(s) by hav  | vina                       |  |  |  |  |
|     |        | control or management of  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | organization(s). You mus  |                        |  |                  |                 | in or or manage and cap    | portod                     |  |  |  |  |
| С   |        | Type III functionally inte  |                        |  | in connect       | ion with a      | and functionally integrate | ed with                    |  |  |  |  |
|     |        | its supported organization  |                        |  |                  |                 |                            | ,                          |  |  |  |  |
| d   |        | Type III non-functionally   |                        |  |                  |                 |                            | zation(s)                  |  |  |  |  |
|     |        | that is not functionally int  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | requirement (see instructi  |                        |  |                  |                 |                            | *511000                    |  |  |  |  |
| е   |        | Check this box if the orga  |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        | functionally integrated, or   |                        |  |                  |                 | Type i, Type ii, Type iii  |                            |  |  |  |  |
| f   | Ente   | r the number of supported o   |                        | , 3 рр   | .5 - 5           |                 |                            |                            |  |  |  |  |
| g   |        | ide the following information   | 5000 000               | d organization(s).                                 | ******           |                 |                            |                            |  |  |  |  |
|     |        | Name of supported   | (ii) EIN               | (iii) Type of organization                         | (iv) is the orga | nization listed | (v) Amount of monetary     | (vi) Amount of other       |  |  |  |  |
|     |        | organization  |                        | (described on lines 1-10 above (see instructions)) | Yes              | No              | support (see instructions) | support (see instructions) |  |  |  |  |
|     |        |   |                        | above (see instructions))                          |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  | 5               |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  | 1                |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  | -                |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |
|     |        |   |                        |  |                  |                 |                            |                            |  |  |  |  |

COMMUNITIES

\*\*-\*\*\*7722 Page 2

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support                                      |                       |                       |                        |                      |                    |                |
|------|---|-----------------------|-----------------------|------------------------|----------------------|--------------------|----------------|
| Cale | ndar year (or fiscal year beginning in)                     | (a) 2018              | <b>(b)</b> 2019       | (c) 2020               | (d) 2021             | (e) 2022           | (f) Total      |
| 1    | Gifts, grants, contributions, and                           |                       |                       |                        |                      |                    |                |
|      | membership fees received. (Do not                           |                       |                       |                        |                      |                    |                |
|      | include any "unusual grants.")                              | 2023890.              | 2271156.              | 3701689.               | 9574574.             | 8909767.           | 26481076.      |
| 2    | Tax revenues levied for the organ-                          |                       |                       |                        |                      |                    |                |
|      | ization's benefit and either paid to                        |                       |                       |                        |                      |                    |                |
|      | or expended on its behalf                                   |                       |                       |                        |                      |                    |                |
| 3    | The value of services or facilities                         |                       | -                     |                        |                      |                    |                |
|      | furnished by a governmental unit to                         |                       |                       |                        |                      |                    |                |
|      | the organization without charge                             |                       | 0004456               | 2724522                | 0551551              | 0000000            | 0.5.1.04.0.0.5 |
|      | Total. Add lines 1 through 3                                | 2023890.              | 2271156.              | 3701689.               | 9574574.             | 8909767.           | 26481076.      |
| 5    | The portion of total contributions                          |                       |                       |                        |                      |                    |                |
|      | by each person (other than a                                |                       |                       |                        |                      |                    |                |
|      | governmental unit or publicly                               |                       |                       |                        |                      |                    |                |
|      | supported organization) included                            |                       |                       | kuntan paki            |                      |                    |                |
|      | on line 1 that exceeds 2% of the                            |                       |                       |                        |                      |                    |                |
|      | amount shown on line 11,                                    |                       |                       |                        | St. Barrier          |                    |                |
|      | column (f)  |                       |                       |                        |                      |                    | 26481076.      |
|      | Public support. Subtract line 5 from line 4.                |                       |                       |                        |                      |                    | 204010/0.      |
|      |   | (a) 2019              | (h) 2010              | (c) 2020               | (d) 2021             | (e) 2022           | (f) Total      |
|      | ndar year (or fiscal year beginning in) Amounts from line 4 | (a) 2018<br>2023890.  | (b) 2019<br>2271156.  | 3701689.               | 9574574.             | 8909767            | 26481076.      |
| 8    | Gross income from interest,                                 | 20230301              | 2271130.              | 3701003.               | 33743741             | 0303707.           | 201010701      |
|      | dividends, payments received on                             |                       |                       |                        |                      |                    |                |
|      | securities loans, rents, royalties,                         |                       |                       | j                      |                      | · ×                | 33             |
|      | and income from similar sources                             | 1,905.                | 2,679.                | 348.                   | 474.                 | 1,461.             | 6,867.         |
| 9    | Net income from unrelated business                          |                       | 270,51                |                        |                      |                    | 1              |
| Ī    | activities, whether or not the                              |                       |                       |                        | 7                    |                    |                |
|      | business is regularly carried on                            |                       |                       |                        | 5,525.               | 18,260.            | 23,785.        |
| 10   | Other income. Do not include gain                           |                       |                       |                        |                      |                    |                |
|      | or loss from the sale of capital                            |                       |                       |                        |                      |                    |                |
|      | assets (Explain in Part VI.)                                |                       |                       |                        |                      |                    |                |
| 11   | Total support. Add lines 7 through 10                       |                       |                       |                        |                      |                    | 26511728.      |
| 12   | Gross receipts from related activities,                     | etc. (see instruction | ons)                  |                        |                      | 12 3               | ,369,467.      |
| 13   | First 5 years. If the Form 990 is for the                   | ne organization's fi  | rst, second, third, t | fourth, or fifth tax y | ear as a section 5   | 01(c)(3)           |                |
|      | organization, check this box and stop                       |                       |                       |                        |                      |                    |                |
| _    | tion C. Computation of Publi                                |                       |                       |                        |                      | r - r              |                |
|      | Public support percentage for 2022 (I                       |                       |                       |                        |                      | 14                 | 99.88 %        |
|      | Public support percentage from 2021                         |                       |                       |                        |                      | 15                 | 99.97 %        |
| 16a  | 33 1/3% support test - 2022. If the                         | -                     |                       |                        |                      |                    | - government   |
| _    | stop here. The organization qualifies                       |                       |                       |                        |                      |                    |                |
| b    | 33 1/3% support test - 2021. If the                         | U                     |                       | ·                      |                      |                    |                |
|      | and stop here. The organization qual                        |                       |                       |                        |                      |                    |                |
| 17a  | 10% -facts-and-circumstances test                           | -                     |                       |                        |                      |                    |                |
|      | and if the organization meets the fact                      |                       |                       | =                      |                      |                    |                |
|      | meets the facts-and-circumstances te                        |                       | •                     |                        |                      |                    |                |
| b    | 10% -facts-and-circumstances test                           |                       |                       |                        |                      |                    | ıu‰ or         |
|      | more, and if the organization meets the                     |                       | •                     |                        |                      |                    |                |
| 10   | organization meets the facts-and-circle                     |                       |                       |                        |                      | 187 1857 1877      |                |
| 18   | Private foundation. If the organization                     | ni dia not check a    | DUX ON IINE 13, 16    | a, 100, 1/a, or 1/t    | i, crieck this box a | nu see instruction | 5              |

# Schedule A (Form 990) 2022 COMMUNITIES Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se   | Section A. Public Support  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|------|--|----------------------|-----------------------|-------------------------|---------------------|----------------------|-----------|--|--|--|--|--|
| Cal  | endar year (or fiscal year beginning in)   | (a) 2018             | <b>(b)</b> 2019       | (c) 2020                | (d) 2021            | (e) 2022             | (f) Total |  |  |  |  |  |
| 1    | Gifts, grants, contributions, and  |                      |                       |                         |                     | 17/                  |           |  |  |  |  |  |
|      | membership fees received. (Do not  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | include any "unusual grants.")   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 2    | Gross receipts from admissions.  |                      |                       |                         | ×                   |                      |           |  |  |  |  |  |
|      | merchandise sold or services per-  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | formed, or facilities furnished in   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | any activity that is related to the  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| _    | organization's tax-exempt purpose  |                      |                       |                         | -                   |                      |           |  |  |  |  |  |
| 3    | Gross receipts from activities that  |                      |                       |                         | ľ                   |                      |           |  |  |  |  |  |
|      | are not an unrelated trade or bus-   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | iness under section 513  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 4    | Tax revenues levied for the organ-   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | ization's benefit and either paid to   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | or expended on its behalf  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 5    | The value of services or facilities  |                      | 2                     |                         |                     |                      |           |  |  |  |  |  |
|      | furnished by a governmental unit to  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | the organization without charge  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 6    | Total. Add lines 1 through 5   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 7    | Amounts included on lines 1, 2, and  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | 3 received from disqualified persons   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| ı    | Amounts included on lines 2 and 3 received   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | amount on line 13 for the year   |                      |                       |                         |                     | -                    |           |  |  |  |  |  |
|      | Add lines 7a and 7b  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | Public support. (Subtract line 7c from line 6.)                                      |                      | A WASTER              | GVE SUIT                |                     |                      |           |  |  |  |  |  |
| Se   | ction B. Total Support   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| Cale | ndar year (or fiscal year beginning in)  | (a) 2018             | <b>(b)</b> 2019       | (c) 2020                | (d) 2021            | (e) 2022             | (f) Total |  |  |  |  |  |
|      | Amounts from line 6  |                      | 10/100.0              | 10/2020                 | (4) 2021            | (O) LULL             | II) rotar |  |  |  |  |  |
|      | Gross income from interest,  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | dividends, payments received on  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | securities loans, rents, royalties, and income from similar sources                  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| ŀ    | Unrelated business taxable income  |                      |                       |                         |                     |                      | -         |  |  |  |  |  |
| •    | (less section 511 taxes) from businesses   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | acquired after June 30, 1975   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      |  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 11   | Add lines 10a and 10b  Net income from unrelated business                            |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| • •  | activities not included on line 10b,   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | whether or not the business is   | 1                    |                       |                         |                     |                      |           |  |  |  |  |  |
| 40   | regularly carried on   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 12   | Other income. Do not include gain or loss from the sale of capital                   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | assets (Explain in Part VI.)   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | Total support. (Add lines 9, 10c, 11, and 12.)                                       |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 14   | First 5 years. If the Form 990 is for the  | e organization's fir | rst, second, third, t | fourth, or fifth tax    | year as a section 5 | 01(c)(3) organizatio | n,        |  |  |  |  |  |
| _    | check this box and stop here   |                      |                       |                         |                     |                      | []        |  |  |  |  |  |
|      | tion C. Computation of Publi   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 15   | Public support percentage for 2022 (I  | ne 8, column (f), di | ivided by line 13, c  | column (f))             |                     | 15                   | %         |  |  |  |  |  |
|      | Public support percentage from 2021  |                      |                       | *********************** |                     | 16                   | <u>%</u>  |  |  |  |  |  |
|      | tion D. Computation of Inves   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      | Investment income percentage for 20  |                      |                       |                         |                     | 17                   | %         |  |  |  |  |  |
|      | Investment income percentage from 2  |                      |                       |                         |                     | 18                   | %         |  |  |  |  |  |
|      | 33 1/3% support tests - 2022. If the   |                      |                       |                         |                     | 3 1/3%, and line 17  | is not    |  |  |  |  |  |
|      | more than 33 1/3%, check this box ar   | d stop here: The     | organization qualif   | fies as a publicly s    | upported organiza   | tion                 |           |  |  |  |  |  |
| b    | 33 1/3% support tests - 2021. If the   |                      |                       |                         |                     |                      | nd        |  |  |  |  |  |
|      | line 18 is not more than 33 1/3%, che  |                      |                       |                         |                     |                      |           |  |  |  |  |  |
| 20   | Private foundation. If the organizatio   |                      |                       |                         |                     |                      |           |  |  |  |  |  |
|      |  |                      |                       |                         |                     |                      |           |  |  |  |  |  |

# Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

|          |   |           | Yes      | No      |
|----------|---|-----------|----------|---------|
| 1        | Are all of the organization's supported organizations listed by name in the organization's governing  | 1000      |          | 100     |
|          | documents? If "No," describe in Part VI how the supported organizations are designated. If designated by  |           |          | 1       |
|          | class or purpose, describe the designation. If historic and continuing relationship, explain.   | _ 1       |          |         |
| 2        | Did the organization have any supported organization that does not have an IRS determination of status  |           | liks.    |         |
|          | under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported   | 1000      |          | H.      |
|          | organization was described in section 509(a)(1) or (2).   | 2         |          |         |
| 3a       | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer  | 200       | 189      |         |
|          | lines 3b and 3c below.  | 3a        |          |         |
| b        | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and  |           | 1,24     |         |
|          | satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the  | 6 148     |          |         |
|          | organization made the determination   | 3b        |          |         |
| С        | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)  | -47 13    | -        | 100     |
|          | purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.  | 3c        |          | 0,000   |
| 4a       | Was any supported organization not organized in the United States ("foreign supported organization")? If  |           |          | e i i e |
|          | "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.   | 4a        |          |         |
| D        | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign   |           |          | In:     |
|          | supported organization? If "Yes," describe in Part VI how the organization had such control and discretion  | 41        | -        |         |
| _        | despite being controlled or supervised by or in connection with its supported organizations.  | 4b        |          | WI CI   |
|          | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used |           |          | 200     |
|          |   |           |          |         |
|          | to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.  | 4c        |          |         |
| 5a       | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes."  |           | OUT.     | 11.00   |
|          | answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN  |           |          |         |
|          | numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;   | 14.50     |          |         |
|          | (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action   |           | 10.2     | 9.3     |
|          | was accomplished (such as by amendment to the organizing document).   | 5a        |          |         |
| b        | Type I or Type II only. Was any added or substituted supported organization part of a class already   | 1.25      | HE?      | 8 [     |
|          | designated in the organization's organizing document?   | 5b        |          |         |
| С        | Substitutions only. Was the substitution the result of an event beyond the organization's control?  | .5c       |          |         |
| 6        | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to  | 1123      | 11 50    |         |
|          | anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class   |           |          |         |
|          | benefited by one or more of its supported organizations, or (iii) other supporting organizations that also  | - 34 04   |          | Fu.     |
|          | support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in  | 18.3      |          |         |
|          | Part VI.  | 6         |          |         |
| 7        | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor   | e 322     |          |         |
|          | (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with  |           |          | 131     |
|          | regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).  | 7         |          |         |
| 8        | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?   |           | Maria.   | 201     |
| _        | If "Yes," complete Part I of Schedule L (Form 990).   | 8         |          |         |
| Уa       | Was the organization controlled directly or indirectly at any time during the tax year by one or more   |           |          |         |
|          | disqualified persons, as defined in section 4946 (other than foundation managers and organizations described  | 0.000     | C SE     |         |
| <b>L</b> | in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI.</b>   | 9a        | -        |         |
| a        | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which   | OL        | 1000     | HIEV    |
| С        | the supporting organization had an interest? If "Yes," provide detail in Part VI.  Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit                      | 9b        |          |         |
| U        | from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.  | 9c        | HILISTOR |         |
| 10a      | Was the organization subject to the excess business holdings rules of section 4943 because of section   | 30        |          | (let    |
| . 54     | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated   | 1 15 0 10 |          |         |
|          | supporting organizations)? If "Yes," answer line 10b below.   | 10a       |          |         |
| b        | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to  | (IAMEN)   | 1047.8   | 100     |
|          | . , , , , , , , , , , , , , , , , , , ,   |           |          |         |

| Sche     | edule A (Form 990) 2022 COMMUNITIES **   | -***772         | 2 P    | age 5     |
|----------|--|-----------------|--------|-----------|
|          | rt IV   Supporting Organizations (continued)   |                 |        | .,,,,,    |
|          |  |                 | Yes    | No        |
| 11       | Has the organization accepted a gift or contribution from any of the following persons?  |                 |        |           |
| а        | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and   |                 |        |           |
|          | 11c below, the governing body of a supported organization?   | 11a             |        |           |
| b        | A family member of a person described on line 11a above?   | 11b             |        |           |
|          | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide   |                 | 128    | 0-5       |
|          | detail in Part VI.   | 11c             |        |           |
| Sec      | tion B. Type I Supporting Organizations  | 1110            | 4      |           |
| -        | VI Comment of the com |                 | Yes    | No        |
| 1        | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  | rs,<br>ed       |        |           |
| 2        | Did the organization operate for the benefit of any supported organization other than the supported  | 10,000          |        |           |
|          | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   | N.E. T.         | 100-16 | 11        |
|          | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  |                 | 100    | - 100     |
| Sec      | supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations  | 2               |        | _         |
| 000      | tion of Type in supporting organizations   |                 | 1.00   |           |
| 1        | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |                 | Yes    | No        |
|          | or management of the supporting organization was vested in the same persons that controlled or managed   |                 |        | 1037      |
| C        | the supported organization(s).   | 1               |        |           |
| 360      | tion D. All Type III Supporting Organizations  |                 |        |           |
|          |  |                 | Yes    | No        |
| 1        | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |                 |        | 100       |
|          | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  |                 | F SyS  |           |
|          | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   | 1200            | ALCON. | 5115      |
|          | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1               |        |           |
| 2        | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   | E15 1           |        |           |
|          | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   |                 |        | ESC.      |
|          | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2               | _      |           |
| 3        | By reason of the relationship described on line 2, above, did the organization's supported organizations have a  |                 | -91    | 151       |
|          | significant voice in the organization's investment policies and in directing the use of the organization's   | 18-E            | 1000   |           |
|          | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |                 |        | WEG.      |
| <u> </u> | supported organizations played in this regard.   | 3               |        |           |
| Sec      | tion E. Type III Functionally Integrated Supporting Organizations  |                 |        |           |
| 1        | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc   | tions).         |        | >         |
| а        | The organization satisfied the Activities Test. Complete line 2 below.   |                 |        |           |
| b        | The organization is the parent of each of its supported organizations. Complete line 3 below.  |                 |        |           |
| С        | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (  | see instruction | ns).   |           |
| 2        | Activities Test. Answer lines 2a and 2b below.   | -               | Yes    | No        |
| а        | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   | DU SAY          |        |           |
|          | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   | 名 不 如           | 138    | , billing |
|          | those supported organizations and explain how these activities directly furthered their exempt purposes,   |                 |        |           |
|          | how the organization was responsive to those supported organizations, and how the organization determined  | 1333            |        | NE.       |
|          | that these activities constituted substantially all of its activities.   | 2a              |        |           |
| b        | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,  | CT 1            |        | 100       |
|          | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in   | .111.           |        |           |
|          | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in   |                 | MS     | 18        |
|          | these activities but for the organization's involvement.   | 2b              |        |           |

3a

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

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| 1     | art V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions. |                |                                   |                                |  |
|-------|--|----------------|-----------------------------------|--------------------------------|--|
| ı.    | All other Type III non-functionally integrated supporting organizations mus  |                | and the contraction of the second | Part VI). See instruction      |  |
|       | All other Type III nor-turictionally integrated supporting organizations mus   | complete 3     | ections A through E.              | (B) Current Year               |  |
| ecti  | on A - Adjusted Net Income   |                | (A) Prior Year                    | (optional)                     |  |
| 1     | Net short-term capital gain  | 1              |                                   |                                |  |
| 2     | Recoveries of prior-year distributions   | 2              |                                   |                                |  |
| 3     | Other gross income (see instructions)  | 3              |                                   |                                |  |
| 4     | Add lines 1 through 3.   | 4              |                                   |                                |  |
| 5     | Depreciation and depletion   | 5              |                                   |                                |  |
| 6     | Portion of operating expenses paid or incurred for production or   |                |                                   |                                |  |
|       | collection of gross income or for management, conservation, or   |                |                                   |                                |  |
|       | maintenance of property held for production of income (see instructions)   | 6              |                                   |                                |  |
| 7     | Other expenses (see instructions)  | 7              |                                   |                                |  |
| 8     | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8              |                                   |                                |  |
| Secti | on B - Minimum Asset Amount  |                | (A) Prior Year                    | (B) Current Year<br>(optional) |  |
| 1     | Aggregate fair market value of all non-exempt-use assets (see  |                |                                   |                                |  |
|       | instructions for short tax year or assets held for part of year):  |                |                                   |                                |  |
| а     | Average monthly value of securities  | 1a             |                                   |                                |  |
| b     | Average monthly cash balances  | 1b             |                                   |                                |  |
| С     | Fair market value of other non-exempt-use assets   | 1c             |                                   |                                |  |
| d     | Total (add lines 1a, 1b, and 1c)   | 1d             |                                   |                                |  |
| e     | Discount claimed for blockage or other factors   |                | TO BE A DOMESTIC                  |                                |  |
|       | (explain in detail in Part VI):  |                |                                   |                                |  |
| 2     | Acquisition indebtedness applicable to non-exempt-use assets   | 2              |                                   |                                |  |
| 3     | Subtract line 2 from line 1d.  | 3              |                                   |                                |  |
| 4     | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,  |                |                                   |                                |  |
|       | see instructions).   | 4              |                                   |                                |  |
| 5     | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5              |                                   | ¥)                             |  |
| 6     | Multiply line 5 by 0.035.  | 6              |                                   |                                |  |
| 7     | Recoveries of prior-year distributions   | 7              |                                   |                                |  |
| 8     | Minimum Asset Amount (add line 7 to line 6)  | 8              |                                   |                                |  |
| Secti | on C - Distributable Amount  |                |                                   | Current Year                   |  |
| 1     | Adjusted net income for prior year (from Section A, line 8, column A)  | 1              |                                   |                                |  |
| 2     | Enter 0.85 of line 1.  | 2              |                                   | *                              |  |
| 3     | Minimum asset amount for prior year (from Section B, line 8, column A)   | 3              |                                   |                                |  |
| 4     | Enter greater of line 2 or line 3.   | 4              |                                   |                                |  |
| 5     | Income tax imposed in prior year   | 5              |                                   | 9                              |  |
| 6     | Distributable Amount. Subtract line 5 from line 4, unless subject to   |                | AVIII                             |                                |  |
|       | emergency temporary reduction (see instructions).  | 6              |                                   |                                |  |
| 7     | Check here if the current year is the organization's first as a non-functional   | lly integrated | Type III supporting orga          | nization (see                  |  |
|       | instructions).   |                |                                   |                                |  |

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| 200  | Type in item randicidally integrated cool                       | CIVEL CELE SIGNING GIRD       | CONTUI                       | ueu)  |   |
|------|---|-------------------------------|------------------------------|-------|---|
| Sect | ion D - Distributions   |                               |                              |       | Current Year                            |
| 1    | Amounts paid to supported organizations to accomplish exer      | 1                             |                              |       |   |
| 2    | Amounts paid to perform activity that directly furthers exemp   | i                             |                              |       |   |
|      | organizations, in excess of income from activity                | 2                             |                              |       |   |
| 3    | Administrative expenses paid to accomplish exempt purpose       | 3                             |                              |       |   |
| 4    | Amounts paid to acquire exempt-use assets                       |                               | 4                            |       |   |
| 5    | Qualified set-aside amounts (prior IRS approval required - pro  | ovide details in Part VI)     |                              | 5     |   |
| 6    | Other distributions (describe in Part VI). See instructions.    |                               |                              | 6     |   |
| 7    | Total annual distributions, Add lines 1 through 6.              |                               |                              | 7     |   |
| 8    | Distributions to attentive supported organizations to which the | ne organization is responsive |                              |       |   |
|      | (provide details in Part VI). See instructions.                 |                               |                              | 8     |   |
| 9    | Distributable amount for 2022 from Section C, line 6            |                               |                              | 9     |   |
| 10   | Line 8 amount divided by line 9 amount                          |                               |                              | 10    |   |
|      | ž   | (i)                           | (ii)                         |       | (iii)                                   |
| Sect | ion E - Distribution Allocations (see instructions)             | Excess Distributions          | Underdistributio<br>Pre-2022 | ns    | Distributable<br>Amount for 2022        |
| 1    | Distributable amount for 2022 from Section C, line 6            |                               |                              |       | , |
| 2    | Underdistributions, if any, for years prior to 2022 (reason-    |                               |                              |       |   |
|      | able cause required - explain in Part VI). See instructions.    |                               |                              |       |   |
| 3    | Excess distributions carryover, if any, to 2022                 |                               |                              |       |   |
| а    | From 2017   |                               |                              |       |   |
| b    | From 2018   |                               |                              |       |   |
| c    | From 2019   |                               |                              |       |   |
| d    | From 2020   |                               |                              |       |   |
| е    | From 2021   |                               | .215                         |       |   |
| f    | Total of lines 3a through 3e                                    |                               |                              | · SIV |   |
|      | Applied to underdistributions of prior years                    |                               |                              |       |   |
| h    | Applied to 2022 distributable amount                            |                               |                              |       |   |
| ì    | Carryover from 2017 not applied (see instructions)              |                               |                              |       |   |
| Ī    | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.          |                               |                              |       |   |
| 4    | Distributions for 2022 from Section D,                          |                               |                              |       |   |
| all. | line 7: \$  |                               |                              |       |   |
| а    | Applied to underdistributions of prior years                    |                               |                              | - 6   |   |
| b    | Applied to 2022 distributable amount                            |                               |                              |       |   |
| С    | Remainder, Subtract lines 4a and 4b from line 4.                |                               | NEW TERMINE                  |       |   |
| 5    | Remaining underdistributions for years prior to 2022, if        |                               |                              |       |   |
|      | any. Subtract lines 3g and 4a from line 2. For result greater   |                               |                              |       |   |
|      | than zero, explain in Part VI. See instructions.                |                               |                              |       |   |
| 6    | Remaining underdistributions for 2022. Subtract lines 3h        |                               | MAN STATE                    | -30   | •)                                      |
|      | and 4b from line 1. For result greater than zero, explain in    |                               |                              |       |   |
|      | Part VI. See instructions.                                      |                               |                              |       |   |
| 7    | Excess distributions carryover to 2023. Add lines 3j            |                               |                              |       |   |
|      | and 4c.   |                               |                              |       |   |
| 8    |   |                               |                              |       |   |
| а    | Excess from 2018  |                               |                              |       |   |
|      | Excess from 2019  | أفسن أأع تخريب برجانيات       |                              |       |   |
|      | Excess from 2020  |                               |                              |       |   |
|      | Excess from 2021  |                               | Care Niemon (                | 1,8 % |   |
|      | Excess from 2022  |                               | St. St. York turk            |       |   |

Schedule A (Form 990) 2022

| Schedule A  | rt VI   Supplemental Information. Provide the explanations required by Part II, line 10: Part III, line 17a or 17b: Part III, line 12:  |  |  |  |  |  |
|-------------|---|--|--|--|--|--|
| Part VI     | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |  |  |  |  |  |
| <del></del> |   |  |  |  |  |  |
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# Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

Employer identification number

| Organiza  | Organization type (check one):                                    |  |  |  |  |  |
|---|---|--|--|--|--|--|
| Filers of   | £ 50  | Section:   |  |  |  |  |
| Form 99   | 0 or 990-EZ   | X 501(c)( 3 ) (enter number) organization  |  |  |  |  |
| 4947(a)(1) nonexempt charitable trust not treated as a private foundation |   |  |  |  |  |  |
| 527 political organization  |   |  |  |  |  |  |
| Form 99   | D-PF  | 501(c)(3) exempt private foundation  |  |  |  |  |
|   |   | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |  |  |  |  |
|   |   | 501(c)(3) taxable private foundation   |  |  |  |  |
|   | -   | covered by the General Rule or a Special Rule.   |  |  |  |  |
| Note: Or<br>General   |   | 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.  |  |  |  |  |
|   | <b>.</b>  | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.   |  |  |  |  |
| Special   | Rules   |  |  |  |  |  |
| X   | sections 509(a)(1) a contributor, during                          | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.   |  |  |  |  |
|   | contributor, during<br>literary, or educatio                      | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, nal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III.   |  |  |  |  |
| (°  | year, contributions<br>is checked, enter he<br>purpose. Don't com | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year\$ |  |  |  |  |
| answer "  | No" on Part IV, line  | at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990).  |  |  |  |  |

Name of organization

POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

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| . aiti     | (See instructions). Ose duplicate copies of Part III additi                                  | onal space is needed.      |  |
|------------|--|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 1          | COUNTY OF MONTGOMERY  PO BOX 311  NORRISTOWN, PA 19404                                       | \$7,096,279.<br>           | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d)<br>Type of contribution  |
| 2          | HUD - US DEPT OF HOUSING AND URBAN DEVELOPMENT  100 PENN SQUARE EAST  PHILADELPHIA, PA 19107 | \$559,619.                 | Person X Payroll  Noncash  (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d)<br>Type of contribution  |
| 3          | PHILABUNDANCE  3616 S GALLOWAY ST  PHILADELPHIA, PA 19148                                    | \$551,490                  | Person X Payroll X Noncash X (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d)<br>Type of contribution  |
|            |  | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)       |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d)<br>Type of contribution  |
|            |  | - \$                       | Person Payroll Complete Part II for noncash contributions.)                |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions    | (d)<br>Type of contribution  |
|            | 365  | - \$\$                     | Person Payroll Noncash Complete Part II for noncash contributions.)        |

Name of organization

# POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

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| Part II                        | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. |   |                      |  |  |
|--------------------------------|---|---|----------------------|--|--|
| (a)<br>No.<br>from<br>Part I   | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.)       | (d)<br>Date received |  |  |
| 3                              | FOOD  | \$551,490.                                      |                      |  |  |
| (a)<br>No.<br>from<br>Part I   | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.)       | (d)<br>Date received |  |  |
| 36                             |   | \$  | *                    |  |  |
| (a)<br>No.<br>from<br>Part I   | (b)<br>Description of noncash property given  | (c) FMV (or estimate) (See instructions.)       | (d)<br>Date received |  |  |
| 300                            | 8   | \$  |                      |  |  |
| (a)<br>No.<br>from<br>Part I   | (b)  Description of noncash property given  | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |  |  |
|                                |   | \$  | × <sub>N</sub>       |  |  |
| (a)<br>No.<br>from<br>^ Part I | (b)<br>Description of noncash property given  | (c) FMV (or estimate) (See instructions.)       | (d)<br>Date received |  |  |
|                                |   | \$  |                      |  |  |
| (a)<br>No.<br>from<br>Part I   | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.)       | (d)<br>Date received |  |  |
|                                |   |   |                      |  |  |

Name of organization

Employer identification number

# POTTSTOWN CLUSTER OF RELIGIOUS

COMMUNITIES

| Part III                  | from any one contributor. Complete columns (a) | through (e) and the following line charitable, etc., contributions of \$1,000 | entry. For ora   | (c)(7), (8), or (10) that total more than \$1,000 for the year anizations year. (Enter this info, once.) |
|---------------------------|--|---|--|--|
| (a) No.<br>from<br>Part I | (b) Purpose of gift                            | (c) Use of gift   |  | (d) Description of how gift is held  |
|                           | Transferee's name, address, a                  | (e) Transfer of   |  | lationship of transferor to transferee   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                            | (c) Use of gift   |  | (d) Description of how gift is held  |
| :(*x                      | (e) Transferee's name, address, and ZIP + 4    |   | sfer of gift  Relationship of transferor to transferee |  |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                            | (c) Use of gift   |  | (d) Description of how gift is held  |
| 8                         |  | (e) Transfer of   | -  | 7  |
| a<br>a                    | Transferee's name, address, ar                 | nd ZIP + 4  | Re   | lationship of transferor to transferee   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift                            | (c) Use of gift   |  | (d) Description of how gift is held  |
|                           | Transferee's name, address, ar                 | (e) Transfer of   |  | lationship of transferor to transferee   |
|                           |  |   |  |  |

### **SCHEDULE D**

Department of the Treasury

Internal Revenue Service

(Form 990)

**Supplemental Financial Statements** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

Employer identification number \*\*-\*\*\*7722

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) 2 Aggregate value of grants from (during year) 4 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after July 25,2006, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X \$ 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X

Schedule D (Form 990) 2022 COMMUNITIES Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply): Loan or exchange program Public exhibition Scholarly research Other Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? No Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? No b If "Yes," explain the arrangement in Part XIII and complete the following table: Amount c Beginning balance 1c d Additions during the year 1d e Distributions during the year f Ending balance 1f 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance **b** Contributions c Net investment earnings, gains, and losses d Grants or scholarships Other expenditures for facilities and programs Administrative expenses g End of year balance .... 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment **b** Permanent endowment c Term endowment The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the Yes organization by: No (i) Unrelated organizations 3a(i) (ii) Related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? Describe in Part XIII the intended uses of the organization's endowment funds. Part VI | Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other (b) Cost or other (c) Accumulated (d) Book value basis (investment) basis (other) depreciation 1a Land 273,195. **b** Buildings 969,623. 696.428. c Leasehold improvements ..... 202,983. 125,131 77,852 d Equipment 774,280. Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

| CARCARI BODA CONTRACTO SECURIORISTA DE CARCARISTA DE CARCA | LUSTER OF REL              | IGIOUS                                | **-***7722 Page 3           |
|--|----------------------------|---------------------------------------|-----------------------------|
| Schedule D (Form 990) 2022 COMMUNITIES Part VII Investments - Other Securities.  |                            |                                       | **-***7722 Page 3           |
| Complete if the organization answered "Yes"  | on Form 900 Part IV line   | 11h Son Form 990 Part V line 12       | 97                          |
| (a) Description of security or category (including name of security)   | (b) Book value             |                                       | and of their manifest tells |
|  | (b) Book value             | (c) Method of valuation: Cost of      | or end-of-year market value |
| (1) Financial derivatives  |                            |                                       |                             |
| (2) Closely held equity interests  |                            |                                       |                             |
| (3) Other  |                            |                                       |                             |
| (A)  |                            |                                       |                             |
| (B)  |                            |                                       |                             |
| (C)  |                            |                                       |                             |
| (D)  |                            |                                       |                             |
| (E)  |                            |                                       |                             |
| (F)  |                            |                                       |                             |
| (G)  |                            |                                       |                             |
| (H)  |                            |                                       |                             |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)  Part VIII Investments - Program Related.   | L                          |                                       |                             |
| Complete if the organization answered "Yes"  | on Form 900 Part IV line   | 11a Cas Form 000 Dort V line 12       |                             |
| (a) Description of investment  | (b) Book value             | (c) Method of valuation: Cost of      | or and of year market value |
|  | (b) Book value             | (c) Metriod of Valuation. Cost of     | or end-or-year market value |
| (1)  |                            |                                       |                             |
| (2)  |                            |                                       | - 2                         |
| (3)  |                            |                                       |                             |
| (4)  |                            |                                       |                             |
| (5)  |                            |                                       |                             |
| (6)  |                            |                                       |                             |
| (7)  |                            |                                       |                             |
|  |                            |                                       | 0                           |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)   |                            |                                       |                             |
| Part IX Other Assets.  |                            |                                       |                             |
| Complete if the organization answered "Yes"  | on Form 990. Part IV. line | 11d See Form 990 Part X line 15       | D)                          |
| 19   | Description                |                                       | (b) Book value              |
| (1)  |                            |                                       | (2) 200 10.00               |
| (2)  |                            |                                       |                             |
| (3)  |                            |                                       |                             |
| (4)  |                            |                                       |                             |
| (5)  |                            |                                       |                             |
| (6)  |                            |                                       |                             |
| (7)  |                            |                                       |                             |
| (8)  |                            |                                       |                             |
| (9)  |                            |                                       |                             |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line  | e 15.)                     |                                       |                             |
| Part X Other Liabilities.  |                            |                                       |                             |
| Complete if the organization answered "Yes"  | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, lin | ne 25.                      |
| 1. (a) Description of liability  |                            |                                       | (b) Book value              |
| (1) Federal income taxes   |                            |                                       |                             |
| (2)  |                            |                                       |                             |
| (3)  |                            |                                       |                             |
| (4)  |                            |                                       |                             |
| (5)  |                            |                                       |                             |
|  |                            |                                       |                             |

(7) (8) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

|            | rt XI Reconciliation of Revenue per Audited Financial State                           | omente With Daven  |                        | ***                |  |  |
|------------|---|--|------------------------|--------------------|--|--|
|            | Complete if the organization answered "Yes" on Form 990, Part IV, lin                 |  | ue per neturn.         |                    |  |  |
| 1          | Total revenue, gains, and other support per audited financial statements              | le 12a.  | 1                      | 9,866,185.         |  |  |
| 2          | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                   |  |                        | 9,000,105.         |  |  |
| z<br>a     |   | 1 0. 1   | 127.1                  |                    |  |  |
| b          | ***************************************   | 2a   | 10.8                   |                    |  |  |
|            | Donated services and use of facilities  | 2b   | 10.00                  |                    |  |  |
| C          | Recoveries of prior year grants   | 2c   | 181                    |                    |  |  |
| d          | Other (Describe in Part XIII.)  |  |                        | 0                  |  |  |
| e          | Add lines 2a through 2d   |  | 2e                     | 0.066.105          |  |  |
| 3          | Subtract line 2e from line 1  |  | 3                      | 9,866,185.         |  |  |
| 4          | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                  | 1 10   |                        |                    |  |  |
| a          | Investment expenses not included on Form 990, Part VIII, line 7b                      | 2202 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0   |                        |                    |  |  |
| b          | Other (Describe in Part XIII.)  | VENEZUE ST. 131  | 17.170                 | •                  |  |  |
| C          | ***************************************   |  | 4c                     | 0.                 |  |  |
| Do:        | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.        | Annanta Will Fam.  | 5                      | 9,866,185.         |  |  |
| Pa         | t XII Reconciliation of Expenses per Audited Financial Sta                            | Discount of the state of the st | ises per Heturn        | •                  |  |  |
| _          | Complete if the organization answered "Yes" on Form 990, Part IV, lin                 |  |                        | 0 005 000          |  |  |
| 1          | Total expenses and losses per audited financial statements                            |  | 1                      | 9,785,762.         |  |  |
| 2          | Amounts included on line 1 but not on Form 990, Part IX, line 25:                     | 4  |                        |                    |  |  |
| a          | Donated services and use of facilities  |  | 100                    |                    |  |  |
| b          | Prior year adjustments  |  | 10.5                   |                    |  |  |
| C          | Other losses  | 2c   |                        |                    |  |  |
| d          | 111111111111111111111111111111111111111   |  | 1 99                   | -                  |  |  |
|            | Add lines 2a through 2d   |  |                        | 0.                 |  |  |
| 3          | Subtract line 2e from line 1  |  | 3                      | 9,785,762.         |  |  |
| 4          | Amounts included on Form 990, Part IX, line 25, but not on line 1:                    | 1 1  | 100                    |                    |  |  |
|            | Investment expenses not included on Form 990, Part VIII, line 7b                      |  |                        |                    |  |  |
|            | Other (Describe in Part XIII.)  |  |                        |                    |  |  |
|            | Add lines 4a and 4b   |  | 4c                     | 0.                 |  |  |
| 5          | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18        | 3)   | 5                      | 9,785,762.         |  |  |
|            | t XIII Supplemental Information.  |  |                        |                    |  |  |
|            | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 |  | Part V, line 4; Part X | , line 2; Part XI, |  |  |
| ines       | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an       | y additional information.  |                        |                    |  |  |
|            |   |  |                        |                    |  |  |
|            | W V T TATE OF   |  |                        |                    |  |  |
| PAR        | T X, LINE 2:  |  |                        |                    |  |  |
| nrr        | L ODGANITAMION IS HURWOW EDON THOUSAND IN   |  |                        | E04 ( G) ( D)      |  |  |
| LUC        | ORGANIZATION IS EXEMPT FROM FEDERAL IN  | ICOME TAX UNDE   | R SECTION              | 501(C)(3)          |  |  |
| <b>Э</b> П | MILE TAMEDALA DELICATE CODE AND TO MACHINE  |  |                        |                    |  |  |
| )F         | THE INTERNAL REVENUE CODE AND IS TREATE   | ED AS A CHURCH   | AND RELAT              | ED                 |  |  |
| ים ר       | TOTOUG ODGANICATION DV MVD TVMDDVIA DOV   |  |                        |                    |  |  |
| KEL        | IGIOUS ORGANIZATION BY THE INTERNAL REV   | ENUE SERVICE.  | THE ORGAN              | IZATION            |  |  |
|            | IDITION   |  |                        |                    |  |  |
| VOL        | UNTARILY FILES FEDERAL FORM 990 AND PEN   | <u>INSYLVANIA'S C</u>  | HARITABLE              |                    |  |  |
|            |   | - >  |                        |                    |  |  |
| DRG        | ANIZATION REGISTRATION STATEMENT (BCO-1   | .0).   |                        |                    |  |  |
|            |   | 8  |                        |                    |  |  |
| THE        | ORGANIZATION TAKES THE POSITION THAT I  | T HAS NO NET   | INCOME DER             | IVED FROM          |  |  |
|            |   |  |                        |                    |  |  |
| JNR        | ELATED BUSINESS ACTIVITIES AND BELIEVES   | IT HAS APPRO   | PRIATE SUP             | PORT FOR           |  |  |
|            |   |  |                        |                    |  |  |
| 7MA        | TAX POSITIONS TAKEN AND, AS SUCH, DOES  | NOT HAVE ANY   | UNCERTAIN              | TAX                |  |  |
|            |   |  |                        |                    |  |  |
| POS        | OSITIONS THAT ARE SIGNIFICANT TO THE FINANCIAL STATEMENTS.                            |  |                        |                    |  |  |

# POTTSTOWN CLUSTER OF RELIGIOUS Schedule D (Form 990) 2022 COMMUNITIE Part XIII Supplemental Information (continued) COMMUNITIES

### SCHEDULE G (Form 990)

#### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2022

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization

POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

Employer identification number \*\*-\*\*\*7722

| Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. |  |        |  |                                   |  |   |  |
|---|--|--------|--|-----------------------------------|--|---|--|
| 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.  a  |  |        |  |                                   |  |   |  |
| (i) Name and address of individual or entity (fundraiser)   | (ii) Activity                            | have c | Did<br>raiser<br>ustody<br>ntrol of<br>utions? | (iv) Gross receipts from activity | (v) Amount paid<br>to (or retained by)<br>fundraiser<br>listed in col. (i) | (vi) Amount paid<br>to (or retained by)<br>organization |  |
| ħ   |  | Yes    | No   |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   | P  |   |  |
| a   |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   |  | 12     |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   | 5  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
| Talia   |  |        |  |                                   |  |   |  |
| List all states in which the organizatio or licensing.  | n is registered or licensed to solicit o |        | utions   | or has been notified              | it is exempt from re   | gistration  |  |
| c. nearlang.  |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
|   |  |        |  |                                   |  |   |  |
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|  |              | le G (Form 990) 2022 COMMUN  |                          |                           | **_                        | ***7722 Page 2                         |  |  |
|--|--------------|--|--------------------------|---------------------------|----------------------------|--|--|--|
| Pa   | art I        | Fundraising Events. Complete if the of fundraising event contributions and gr                | he organization answered | l "Yes" on Form 990, Par  | t IV, line 18, or reported | more than \$15,000                     |  |  |
|  |              | or fundraising event contributions and gr  | (a) Event #1             | (b) Event #2              | (c) Other events  NONE     | (d) Total events (add col. (a) through |  |  |
|  |              |  | ANNUAL EVENT             |                           |                            | col. (c))                              |  |  |
| e  |              |  | (event type)             | (event type)              | (total number)             |  |  |  |
| Revenue  | 1            | Gross receipts   | 38,154.                  |                           |                            | 38,154.                                |  |  |
|  | 2            | Less: Contributions  | 38,154.                  |                           |                            | 38,154.                                |  |  |
|  | 3            | Gross income (line 1 minus line 2)   |                          |                           |                            |  |  |  |
|  | 4            | Cash prizes  |                          |                           |                            |  |  |  |
| S  | 5            | Noncash prizes   |                          |                           | ě!                         | -                                      |  |  |
| chense   | 6            | Rent/facility costs  |                          | (*)                       |                            |  |  |  |
| Direct Expenses  | 7            | Food and beverages   | 588.                     | (2)                       |                            | 588.                                   |  |  |
| Δ  | 8            | Entertainment  |                          |                           |                            |  |  |  |
|  | 9            | Other direct expenses  |                          |                           |                            | 2,901.                                 |  |  |
|  |              | Direct expense summary. Add lines 4 through  |                          |                           |                            | 3,489.                                 |  |  |
| Pa   | 11           | Net income summary. Subtract line 10 from I  |                          |                           |                            | -3,489.                                |  |  |
| Fo   | u t a        | <b>Gaming.</b> Complete if the organization \$15,000 on Form 990-EZ, line 6a.                | answered "Yes" on Form   | 990, Part IV, line 19, or | reported more than         |  |  |  |
|  |              | \$10,000 Str Str Str South   |                          | (b) Pull tabs/instant     |                            | (d) Total gaming (add                  |  |  |
| Revenue  |              |  | (a) Bingo                | bingo/progressive bingo   | (c) Other gaming           | col. (a) through col. (c))             |  |  |
| geve.  |              |  |                          |                           |                            | ·                                      |  |  |
| _  | 1            | Gross revenue  |                          |                           |                            |  |  |  |
| Se   | 2            | Cash prizes  |                          |                           |                            |  |  |  |
| xbens  | 3            | Noncash prizes   | 7.00 Y                   |                           |                            |  |  |  |
| Direct Expenses  | 4            | Rent/facility costs  |                          |                           |                            |  |  |  |
|  | 5            | Other direct expenses  |                          |                           | *                          |  |  |  |
| $\neg$   |              | -  | Yes %                    | Yes %                     | Yes %                      |  |  |  |
|  | 6            | Volunteer labor  | □ No                     | □ No                      | □ No                       | CEO DE LAN COL                         |  |  |
|  | 7            | Direct expense summary. Add lines 2 through  | n 5 in column (d)        |                           |                            |  |  |  |
|  |              | *  |                          |                           |                            |  |  |  |
| 8 Net gaming income summary. Subtract line 7 from line 1, column (d) |              |  |                          |                           |                            |  |  |  |
| 9  | Ent          |  |                          |                           |                            |  |  |  |
|  |              | er the state(s) in which the organization condune organization licensed to conduct gaming ac |                          |                           |                            | Yes No                                 |  |  |
|  |              | No," explain:  |                          |                           |                            |  |  |  |
|  | _            |  | 9.                       |                           |                            |  |  |  |
|  | -            |  |                          |                           |                            |  |  |  |
|  |              | re any of the organization's gaming licenses re  |                          |                           | rear?                      | Yes No                                 |  |  |
| D  | η " <b>\</b> | /es," explain:   |                          |                           |                            |  |  |  |
|  | :            |  |                          |                           |                            |  |  |  |
|  |              |  |                          |                           |                            |  |  |  |

| Schedule G (Form 990) 2022 COMMONITIES  | ~ ~ ~ / /     | <u> </u> | age 3    |
|---|---------------|----------|----------|
| 11 Does the organization conduct gaming activities with nonmembers?   | Y             | es 🗌     | No       |
| 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed            |               |          |          |
| to administer charitable gaming?  | □ Y           | 'es      | No       |
| 13 Indicate the percentage of gaming activity conducted in:   |               |          |          |
|   | 13a           |          | 0/       |
| a The organization's facility   | - 2222        |          | %        |
| b An outside facility   | 13b           |          | %        |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:                |               | 8        |          |
| Name  |               |          |          |
| Address   |               |          |          |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?                    | У             | es [     | No       |
|   |               |          |          |
| <b>b</b> If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount                                |               |          |          |
| of gaming revenue retained by the third party \$  |               |          |          |
| c If "Yes," enter name and address of the third party:  |               |          |          |
| Name  |               |          |          |
|   |               |          |          |
| Address   |               |          |          |
| 16 Gaming manager information:  |               |          |          |
| Name  |               |          |          |
|   |               | (*)      |          |
| Gaming manager compensation \$  |               |          |          |
|   |               |          |          |
| Description of services provided  |               |          |          |
| 1   |               |          |          |
|   |               |          |          |
|   |               |          |          |
| Director/officer Employee Independent contractor  |               |          |          |
| birector/onicer Employee independent contractor   |               |          |          |
| 47 Mandahar diskib di   |               |          |          |
| 17 Mandatory distributions:   |               |          |          |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to                         |               | _        | <b>-</b> |
| retain the state gaming license?  | ,, LL Y       | es _     | No       |
| <b>b</b> Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the |               |          |          |
| organization's own exempt activities during the tax year \$   |               |          |          |
| Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part IV          | art III, line | s 9, 9b, | 10b,     |
| 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.                                    |               |          |          |
|   |               |          |          |
| <u>_</u>  |               |          |          |
|   |               |          |          |
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| 37  |               |          |          |
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|   |               |          |          |

# POTTSTOWN CLUSTER OF RELIGIOUS \*\*-\*<u>\*</u>\*7722 Page 4 Schedule G (Form 990) COMMUNITIE Part IV Supplemental Information (continued) COMMUNITIES

# SCHEDULE I (Form 990)

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22, Attach to Form 990.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

| Department of the Treasury<br>Internal Revenue Service  |   |  |                          |  |  |  |                                    |  |  |
|---|---|--|--------------------------|--|--|--|------------------------------------|--|--|
| Name of the organization POTTSTOWN COMMUNITI  |   | OF RELIGIOU                                    | S                        |  |  | ß  | Employer identification number     |  |  |
| Part I General Information on Grants a  |   |  |                          |  |  |  |                                    |  |  |
| Does the organization maintain records criteria used to award the grants or assi     Describe in Part IV the organization's pr Part II Grants and Other Assistance to recipient that received more than | stance?<br>ocedures for moni<br>Domestic Organi | toring the use of grant<br>zations and Domesti | funds in the United      | States.<br>Complete if the org         |  |  | X Yes No                           |  |  |
| 1 (a) Name and address of organization or government  | (b) EIN   | (c) IRC section<br>(if applicable)             | (d) Amount of cash grant | (e) Amount of<br>noncash<br>assistance | (f) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) | (g) Description of<br>noncash assistance | (h) Purpose of grant or assistance |  |  |
|   |   |  |                          |  |  |  |                                    |  |  |
|   |   |  |                          |  |  |  | 11                                 |  |  |
|   |   |  |                          |  |  |  |                                    |  |  |
|   |   |  |                          |  |  |  |                                    |  |  |
|   |   |  |                          |  |  |  |                                    |  |  |
|   |   |  |                          |  |  |  |                                    |  |  |
| 2 Enter total number of section 501(c)(3)   | and government or                               | rganizations listed in the                     | ne line 1 table          | L                                      | L  |  |                                    |  |  |

Enter total number of other organizations listed in the line 1 table LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

232101 10-31-22

232102 10-31-22

Schedule I (Form 990) 2022 COMMUNITIES

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. \*\*-\*\*\*7722 Page 2 Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Number of recipients (c) Amount of cash grant (d) Amount of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) (f) Description of noncash assistance RENT & UTILITIES 881 734,269. 0, RENT AND UTILITIES 6,257,226. 11935 32,159. 0 FOOD CASE WORK - FUEL OIL 115 56,319. 0. Part IV | Supplemental Information, Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. PART I, LINE 2: PCRC DISBURSES COUNTY-SUPPLIED FUNDS TO HOUSEHOLDS NEEDING RENT AND UTILITY SUPPORT BASED ON CRITERIA ESTABLISHED BY THE US DEPARTMENT OF HOUSING AND DEVELOPMENT AND MONTGOMERY COUNTY. ALL CLIENTS ARE REFERRED TO PCRC THROUGH THE COUNTY'S 2-1-1 SYSTEM AND TRACKED IN THE COUNTY'S DATABASE, FOR WHICH CRITERIA FOR ELIGIBILITY IS CONNECTED TO POVERTY LEVEL AND HOUSEHOLD SIZE.

Schedule I (Form 990) 2022

#### SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

# **Noncash Contributions**

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES

Employer identification number \*\*-\*\*\*7722

| Pa  | rt I Ty      | pes of Property                     |                               |   |   |  |                                      |        |       |
|-----|--------------|-------------------------------------|-------------------------------|---|---|--|--------------------------------------|--------|-------|
|     |              |                                     | (a)<br>Check if<br>applicable | (b) Number of contributions or litems contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | noncash cor                                      | (d)<br>of determini<br>ntribution am |        | s,    |
| 1   | Art - Work   | s of art                            |                               | nema continuated                                  | Tomi 550, Fart VIII, line 19  |  |                                      |        |       |
| 2   | Art - Histo  | orical treasures                    |                               |   |   |  |                                      |        |       |
| 3   | Art - Fract  | ional interests                     |                               |   |   |  |                                      |        |       |
| 4   |              | d publications                      |                               | TELEVISION IN                                     | 14  |  |                                      |        |       |
| 5   |              | and household goods                 |                               |   |   |  |                                      |        |       |
| 6   | Cars and     | other vehicles                      |                               |   |   | <del>                                     </del> |                                      |        |       |
| 7   | Boats and    | l planes                            |                               |   |   | <del>                                     </del> |                                      |        |       |
| 8   | Intellectua  | al property                         |                               |   |   | <del> </del>                                     |                                      | _      |       |
| 9   | Securities   | - Publicly traded                   |                               |   |   | <del></del>                                      |                                      |        |       |
| 10  | Securities   | - Closely held stock                |                               |   |   | <b>-</b>   |                                      |        |       |
| 11  | Securities   | - Partnership, LLC, or              | ***                           |   |   |  |                                      |        |       |
|     | trust inter  |                                     |                               |   |   |  |                                      |        |       |
| 12  |              | - Miscellaneous                     |                               |   |   | <del> </del>                                     |                                      | _      |       |
| 13  |              | conservation contribution -         |                               |   |   | <b>†</b>   |                                      |        |       |
|     | Historic st  | ructures                            |                               |   |   |  |                                      |        |       |
| 14  | Qualified of | conservation contribution - Other   |                               |   |   |  |                                      | _      |       |
| 15  | Real estat   | e - Residential                     |                               |   |   |  |                                      | _      |       |
| 16  | Real estat   | e - Commercial                      |                               |   |   |  |                                      |        |       |
| 17  | Real estat   | e - Other                           |                               |   |   |  |                                      |        |       |
| 18  |              | )S                                  |                               |   |   |  |                                      |        |       |
| 19  | Food inve    | ntory                               | X                             | 324,406   | 551.485.  | EST FVM A  | T \$1.7                              | 0 F    | PER   |
| 20  | Drugs and    | medical supplies                    |                               |   |   |  | Y                                    |        |       |
| 21  |              |                                     |                               |   |   |  |                                      |        |       |
| 22  | Historical   | artifacts                           |                               |   |   |  |                                      |        |       |
| 23  | Scientific s | specimens                           |                               |   |   |  |                                      |        |       |
| 24  | Archeolog    | ical artifacts                      |                               |   |   |  |                                      |        |       |
| 25  |              | ( FOOD                              | ) X                           | 1   | 71,638.   | SHARE  |                                      |        |       |
| 26  | Other        | FOOD                                | ) X                           | 1   |   | CHESTER C  | COUNTY                               | FOC    | )D    |
| 27  | Other        | (                                   | )                             |   |   |  |                                      |        |       |
| 28  | Other        | (                                   | )                             |   |   |  |                                      | 10     |       |
| 29  | Number of    | Forms 8283 received by the org      | anization during              | the tax year for co                               | ontributions  |  |                                      |        |       |
|     | for which t  | he organization completed Form      | 8283, Part V, D               | onee Acknowledge                                  | ement 29  |  |                                      | 0      |       |
|     |              |                                     |                               |   |   |  |                                      | Yes    | No    |
| 30a | During the   | year, did the organization receive  | e by contribution             | any property repo                                 | orted in Part I, lines 1 throug   | jh 28, that it                                   | 2001                                 |        |       |
|     | must hold    | for at least 3 years from the date  | of the initial cor            | ntribution, and which                             | ch isn't required to be used  | for  | (124)                                | 54     |       |
|     | exempt pu    | rposes for the entire holding peri  | od?                           |   |   |  | 30a                                  |        | X     |
| b   |              | escribe the arrangement in Part II  | l.                            |   | ()  |  | (6.82)                               | 5168   | 8 1   |
| 31  |              | rganization have a gift acceptant   |                               |   |   | tions?   | 31                                   |        | Х     |
| 32a |              | rganization hire or use third parti |                               |   |   | 1/12/2014/2014/22                                | 2444                                 | $\neg$ |       |
|     | contributio  |                                     |                               |   |   |  | 32a                                  |        | X     |
| b   | If "Yes," de | escribe in Part II.                 |                               |   |   |  |                                      | TI-SE  | -51/4 |
| 33  | If the organ | nization didn't report an amount i  | n column (c) for              | a type of property                                | for which column (a) is ched  | cked,  |                                      | 178    |       |
|     | describe in  |                                     |                               |   |   |  |                                      |        |       |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022

| Part II | Supplen<br>is reporting<br>this part fo | nental I | <b>nformati</b><br>column (b) | on. Provid | le the informati<br>er of contribution | ion require<br>ons, the n | ed by Part<br>umber of i | I, lines 30b,<br>tems receiv | , 32b, and<br>red, or a d | 1.33. and w | hether the org | anization |
|---------|---|----------|-------------------------------|------------|--|---------------------------|--------------------------|------------------------------|---------------------------|-------------|----------------|-----------|
| SCHEDU  | LE M,                                   | PART     | I, CO                         | LUMN (     | В):                                    |                           |                          |                              |                           |             |                |           |
| FOOD I  | NVENTO                                  | RY IS    | BASE                          | ON \$      | 1.70 PE                                | R POU                     | ND OF                    | FOOD.                        | THE                       | OTHER       | NUMBER         | OF        |
| CONTRI  | BUTION                                  | s is     | BASED                         | ON TH      | E NUMBEI                               | R OF                      | CONTR                    | IBUTOR                       | s.                        |             | "<br>          |           |
|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
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|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
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| 3. n    |   |          |                               | ),7.       |  |                           |                          |                              |                           |             |                |           |
|         |   |          |                               |            |  |                           |                          | P.                           |                           |             |                | N.        |
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|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
| ř.      |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |
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|         |   |          |                               |            |  |                           |                          |                              |                           |             |                |           |

#### SCHEDULE O (Form 990)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

2022 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for the latest information.
POTTSTOWN CLUSTER OF RELIGIOUS
COMMUNITIES

Employer identification number \*\*-\*\*\*7722

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: PROGRAMS TO IMPROVE PEOPLE'S SOCIO-ECONOMIC STABILITY IN THE POTTSTOWN AREA THROUGH COOPERATION WITH OUR FAITH & COMMUNITY PARTNERS. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: (3) RAPID RE-HOUSING THESE INDIVIDUALS AND FAMILIES WERE MOVED FROM SHELTERS OR FROM BEING STREET HOMELESS TO PERMANENT HOUSING. FUNDING ALLOWED THE CLUSTER TO HOUSE 56 HOUSEHOLDS. (4) FUEL OIL THIS IS ONE OF FEW PROGRAMS AVAILABLE TO HOME OWNERS. IN FOURTH QUARTER OF 2022 ALONE, THE CLUSTER HELPED 43 HOUSEHOLDS. FORM 990, PART VI, SECTION A, LINE 3: DELEGATED PAYROLL AND HR SERVICES TO INSPERITY FOR THE YEAR. FORM 990, PART VI, SECTION B, LINE 11B: THE EXECUTIVE DIRECTOR AND BOARD OF DIRECTORS ARE PROVIDED A DRAFT OF THE FORM 990 TO REVIEW AND APPROVE BEFORE IT IS FILED. FORM 990, PART VI, SECTION B, LINE 12C: BOARD MEMBERS ARE REQUIRED TO DISCLOSE ANY POTENTIAL CONFLICTS OF INTEREST AND SIGN THE CONFLICT OF INTEREST POLICY ANNUALLY AT THEIR JANUARY MEETING. FORM 990, PART VI, SECTION B, LINE 15A: COMPENSATION FOR THE EXECUTIVE DIRECTOR IS DETERMINED BY THE BOARD BASED ON PERFORMANCE REVIEWS AND RESEARCH OF SIMILAR NON-PROFITS WITH COMPARABLE

POSITIONS.

| Schedule O (Form 990) 2022                        |   |                 | Page 2                 |
|---|---|-----------------|------------------------|
| Name of the organization POTTSTOWN CL COMMUNITIES | Employer identification number **-***7722 |                 |                        |
| COMMONTILES                                       |   |                 | 1722                   |
|   |   |                 | ě .                    |
| FORM 990, PART VI, SECTION                        | C, LINE 19:                               |                 |                        |
| 1   |   | TO DOLLOW C DIN | ANGLAL GRAMEWENING ADE |
| GOVERNING DOCUMENTS, CONFL                        | ICT OF INTERES                            | ST POLICY & FIN | ANCIAL STATEMENTS ARE  |
| AVAILABLE TO THE PUBLIC UPO                       | ON REQUEST. TI                            | HE REQUEST SHOU | LD BE IN WRITING AND   |
| ADDRESSED TO THE BOARD OF I                       | OTRECTORS.                                |                 |                        |
| MDRIBBID TO THE BOILED OF T                       | JINDOI OND V                              |                 | V2                     |
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| <u> </u>  |   |                 |                        |
|   |   |                 |                        |
| :   | 59  |                 |                        |

#### Form **8868**

(Rev. January 2022)

# Application for Automatic Extension of Time To File an **Exempt Organization Return**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

| forms lis  | tic filing (e-file). You can electronically file Form 8868 to ted below with the exception of Form 8870, Information F   | Return for                     | Transfers Associated With Certain P | ersonal Be   | enefit                          |           |  |
|--|--|--------------------------------|-------------------------------------|--------------|---------------------------------|-----------|--|
|  | s, for which an extension request must be sent to the IRs<br>his form, visit <i>www.irs.gov/e-file-providers/e-file-for-chari</i>  |                                |                                     | létails on t | he electronic                   |           |  |
|  | atic 6-Month Extension of Time. Only subm  |                                |                                     |              |                                 |           |  |
|  | rations required to file an income tax return other than Fo  |                                |                                     | s, REMICs    | s, and trusts                   |           |  |
|  | Form 7004 to request an extension of time to file incom  |                                |                                     |              |                                 |           |  |
| Type or print  | Name of exempt organization or other filer, see instru POTTSTOWN CLUSTER OF RELIGI   | payer identification number (T |                                     |              |                                 |           |  |
| File by the  | COMMUNITIES  |                                |                                     |              | **-***772                       | 2         |  |
| due date for<br>filing your<br>return, See                             | Number, street, and room or suite no. If a P.O. box, s 57 NORTH FRANKLIN STREET  | ee instruct                    | ions.                               |              |                                 |           |  |
| instructions   | POTTSTOWN, PA 19464  |                                | ·                                   |              |                                 |           |  |
| Enter the  | Return Code for the return that this application is for (file  | a separat                      | te application for each return)     |              | ******************************* | 0 1       |  |
| Applicat   | ion  | Return                         | Application                         |              |                                 | Return    |  |
| ls For   | 27   | Code                           | Is For                              |              |                                 | Code      |  |
| 2.5  | or Form 990-EZ   | 01                             | Form 1041-A                         |              |                                 | 08        |  |
| =  | 20 (individual)  | 03                             | Form 4720 (other than individual)   | 09           |                                 |           |  |
| Form 99  | C. Anna Market State Bay Say 989 vi  | 04                             | Form 5227 1<br>Form 6069 1          |              |                                 |           |  |
|  | 0-T (sec. 401(a) or 408(a) trust)  | 05                             | Form 6069                           |              |                                 |           |  |
|  | D-T (trust other than above) D-T (corporation)   | 06                             | Form 8870 1                         |              |                                 |           |  |
| Telep  | corporation  cooks are in the care of   CORPORATION  57 NORTH FRANKI  conner No.   610-970-5995  conganization does not have an office or place of business  |                                | Fax No. ▶                           |              |                                 |           |  |
|  | is for a Group Return, enter the organization's four digit (   |                                |                                     |              |                                 | hock this |  |
| box 🕨  | . If it is for part of the group, check this box   | 7                              |                                     |              |                                 |           |  |
| the  | equest an automatic 6-month extension of time until corganization named above. The extension is for the organization named above. The extension is for the organization year 2022 or tax year beginning tax year entered in line 1 is for less than 12 months, of the control of the | anization's                    | retum for. d ending                 | the exem     | npt organization retu           | ırn for   |  |
|  | nis application is for Forms 990-PF, 990-T, 4720, or 6069  | , enter the                    | tentative tax, less                 |              |                                 |           |  |
|  | nonrefundable credits. See instructions.   | onte: e=:                      | rofundable evadita                  | 3a           | 3                               | 0.        |  |
|  | nis application is for Forms 990-PF, 990-T, 4720, or 6069<br>imated tax payments made. Include any prior year overp  | •                              |                                     | 3b           | \$                              | 0.        |  |
|  | lance due. Subtract line 3b from line 3a. Include your pa  |                                |                                     |              |                                 | -         |  |
| using EFTPS (Electronic Federal Tax Payment System), See instructions. |  |                                |                                     |              |                                 | 0.        |  |

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)